ePOLST: Portable Medical Orders About Resuscitation and Initial Treatment

October 26

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# Document-Level Templates

Document-level templates describe the purpose and rules for constructing a conforming CDA document. Document templates include constraints on the CDA header and indicate contained section-level templates.

Each document-level template contains the following information:  
• Scope and intended use of the document type  
• Description and explanatory narrative  
• Template metadata (e.g., templateId)  
• Header constraints (e.g., document type, template id, participants)  
• Required and optional section-level templates

US Realm Header (V3)

[ClinicalDocument: identifier urn:hl7ii:2.16.840.1.113883.10.20.22.1.1:2015-08-01 (open)]

Published as part of Consolidated CDA Templates for Clinical Notes (US Realm) DSTU R2.1

Table 1: US Realm Header (V3) Contexts

| **Contained By:** | **Contains:** |
| --- | --- |
|  | [US Realm Patient Name (PTN.US.FIELDED)](#U_US_Realm_Patient_Name_PTNUSFIELDED) (required)  [US Realm Address (AD.US.FIELDED)](#U_US_Realm_Address_ADUSFIELDED) (optional)  [US Realm Address (AD.US.FIELDED)](#U_US_Realm_Address_ADUSFIELDED) (required)  [US Realm Person Name (PN.US.FIELDED)](#U_US_Realm_Person_Name_PNUSFIELDED) (optional)  [US Realm Date and Time (DTM.US.FIELDED)](#U_US_Realm_Date_and_Time_DTMUSFIELDED) (optional)  [US Realm Date and Time (DTM.US.FIELDED)](#U_US_Realm_Date_and_Time_DTMUSFIELDED) (required) |

This template defines constraints that represent common administrative and demographic concepts for US Realm CDA documents. Further specification, such as ClinicalDocument/code, are provided in document templates that conform to this template.

Table 2: US Realm Header (V3) Constraints Overview

| **XPath** | **Card.** | **Verb** | **Data Type** | **CONF#** | **Value** |
| --- | --- | --- | --- | --- | --- |
| ClinicalDocument (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.1.1:2015-08-01) | | | | | |
| realmCode | 1..1 | SHALL |  | [1198-16791](#C_1198-16791) | US |
| typeId | 1..1 | SHALL |  | [1198-5361](#C_1198-5361) |  |
| @root | 1..1 | SHALL |  | [1198-5250](#C_1198-5250) | 2.16.840.1.113883.1.3 |
| @extension | 1..1 | SHALL |  | [1198-5251](#C_1198-5251) | POCD\_HD000040 |
| templateId | 1..1 | SHALL |  | [1198-5252](#C_1198-5252) |  |
| @root | 1..1 | SHALL |  | [1198-10036](#C_1198-10036) | 2.16.840.1.113883.10.20.22.1.1 |
| @extension | 1..1 | SHALL |  | [1198-32503](#C_1198-32503) | 2015-08-01 |
| id | 1..1 | SHALL |  | [1198-5363](#C_1198-5363) |  |
| code | 1..1 | SHALL |  | [1198-5253](#C_1198-5253) |  |
| title | 1..1 | SHALL |  | [1198-5254](#C_1198-5254) |  |
| effectiveTime | 1..1 | SHALL |  | [1198-5256](#C_1198-5256) | [US Realm Date and Time (DTM.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.4](#U_US_Realm_Date_and_Time_DTMUSFIELDED) |
| confidentialityCode | 1..1 | SHALL |  | [1198-5259](#C_1198-5259) | urn:oid:2.16.840.1.113883.1.11.16926 (HL7 BasicConfidentialityKind) |
| languageCode | 1..1 | SHALL |  | [1198-5372](#C_1198-5372) | urn:oid:2.16.840.1.113883.1.11.11526 (Language) |
| setId | 0..1 | MAY |  | [1198-5261](#C_1198-5261) |  |
| versionNumber | 0..1 | MAY |  | [1198-5264](#C_1198-5264) |  |
| recordTarget | 1..\* | SHALL |  | [1198-5266](#C_1198-5266) |  |
| patientRole | 1..1 | SHALL |  | [1198-5267](#C_1198-5267) |  |
| id | 1..\* | SHALL |  | [1198-5268](#C_1198-5268) |  |
| addr | 1..\* | SHALL |  | [1198-5271](#C_1198-5271) | [US Realm Address (AD.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2](#U_US_Realm_Address_ADUSFIELDED) |
| telecom | 1..\* | SHALL |  | [1198-5280](#C_1198-5280) |  |
| @use | 0..1 | SHOULD |  | [1198-5375](#C_1198-5375) | urn:oid:2.16.840.1.113883.11.20.9.20 (Telecom Use (US Realm Header)) |
| patient | 1..1 | SHALL |  | [1198-5283](#C_1198-5283) |  |
| name | 1..\* | SHALL |  | [1198-5284](#C_1198-5284) | [US Realm Patient Name (PTN.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1](#U_US_Realm_Patient_Name_PTNUSFIELDED) |
| administrativeGenderCode | 1..1 | SHALL |  | [1198-6394](#C_1198-6394) | urn:oid:2.16.840.1.113883.1.11.1 (Administrative Gender (HL7 V3)) |
| birthTime | 1..1 | SHALL |  | [1198-5298](#C_1198-5298) |  |
| maritalStatusCode | 0..1 | SHOULD |  | [1198-5303](#C_1198-5303) | urn:oid:2.16.840.1.113883.1.11.12212 (Marital Status) |
| religiousAffiliationCode | 0..1 | MAY |  | [1198-5317](#C_1198-5317) | urn:oid:2.16.840.1.113883.1.11.19185 (Religious Affiliation) |
| raceCode | 1..1 | SHALL |  | [1198-5322](#C_1198-5322) | urn:oid:2.16.840.1.113883.3.2074.1.1.3 (Race Category Excluding Nulls) |
| sdtc:raceCode | 0..\* | MAY |  | [1198-7263](#C_1198-7263) | urn:oid:2.16.840.1.113883.1.11.14914 (Race Value Set) |
| ethnicGroupCode | 1..1 | SHALL |  | [1198-5323](#C_1198-5323) | urn:oid:2.16.840.1.114222.4.11.837 (Ethnicity) |
| sdtc:ethnicGroupCode | 0..\* | MAY |  | [1198-32901](#C_1198-32901) | urn:oid:2.16.840.1.114222.4.11.877 (Detailed Ethnicity) |
| guardian | 0..\* | MAY |  | [1198-5325](#C_1198-5325) |  |
| code | 0..1 | SHOULD |  | [1198-5326](#C_1198-5326) | urn:oid:2.16.840.1.113883.11.20.12.1 (Personal And Legal Relationship Role Type) |
| addr | 0..\* | SHOULD |  | [1198-5359](#C_1198-5359) | [US Realm Address (AD.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2](#U_US_Realm_Address_ADUSFIELDED) |
| telecom | 0..\* | SHOULD |  | [1198-5382](#C_1198-5382) |  |
| @use | 0..1 | SHOULD |  | [1198-7993](#C_1198-7993) | urn:oid:2.16.840.1.113883.11.20.9.20 (Telecom Use (US Realm Header)) |
| guardianPerson | 1..1 | SHALL |  | [1198-5385](#C_1198-5385) |  |
| name | 1..\* | SHALL |  | [1198-5386](#C_1198-5386) | [US Realm Person Name (PN.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1](#U_US_Realm_Person_Name_PNUSFIELDED) |
| birthplace | 0..1 | MAY |  | [1198-5395](#C_1198-5395) |  |
| place | 1..1 | SHALL |  | [1198-5396](#C_1198-5396) |  |
| addr | 1..1 | SHALL |  | [1198-5397](#C_1198-5397) |  |
| country | 0..1 | SHOULD |  | [1198-5404](#C_1198-5404) | urn:oid:2.16.840.1.113883.3.88.12.80.63 (Country) |
| languageCommunication | 0..\* | SHOULD |  | [1198-5406](#C_1198-5406) |  |
| languageCode | 1..1 | SHALL |  | [1198-5407](#C_1198-5407) | urn:oid:2.16.840.1.113883.1.11.11526 (Language) |
| modeCode | 0..1 | MAY |  | [1198-5409](#C_1198-5409) | urn:oid:2.16.840.1.113883.1.11.12249 (LanguageAbilityMode) |
| proficiencyLevelCode | 0..1 | SHOULD |  | [1198-9965](#C_1198-9965) | urn:oid:2.16.840.1.113883.1.11.12199 (LanguageAbilityProficiency) |
| preferenceInd | 0..1 | SHOULD |  | [1198-5414](#C_1198-5414) |  |
| providerOrganization | 0..1 | MAY |  | [1198-5416](#C_1198-5416) |  |
| id | 1..\* | SHALL |  | [1198-5417](#C_1198-5417) |  |
| @root | 0..1 | SHOULD |  | [1198-16820](#C_1198-16820) | 2.16.840.1.113883.4.6 |
| name | 1..\* | SHALL |  | [1198-5419](#C_1198-5419) |  |
| telecom | 1..\* | SHALL |  | [1198-5420](#C_1198-5420) |  |
| @use | 0..1 | SHOULD |  | [1198-7994](#C_1198-7994) | urn:oid:2.16.840.1.113883.11.20.9.20 (Telecom Use (US Realm Header)) |
| addr | 1..\* | SHALL |  | [1198-5422](#C_1198-5422) | [US Realm Address (AD.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2](#U_US_Realm_Address_ADUSFIELDED) |
| author | 1..\* | SHALL |  | [1198-5444](#C_1198-5444) |  |
| time | 1..1 | SHALL |  | [1198-5445](#C_1198-5445) | [US Realm Date and Time (DTM.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.4](#U_US_Realm_Date_and_Time_DTMUSFIELDED) |
| assignedAuthor | 1..1 | SHALL |  | [1198-5448](#C_1198-5448) |  |
| id | 1..\* | SHALL |  | [1198-5449](#C_1198-5449) |  |
| id | 0..1 | SHOULD |  | [1198-32882](#C_1198-32882) |  |
| @nullFlavor | 0..1 | MAY |  | [1198-32883](#C_1198-32883) | urn:oid:2.16.840.1.113883.5.1008 (HL7NullFlavor) = UNK |
| @root | 1..1 | SHALL |  | [1198-32884](#C_1198-32884) | 2.16.840.1.113883.4.6 |
| @extension | 0..1 | SHOULD |  | [1198-32885](#C_1198-32885) |  |
| code | 0..1 | SHOULD |  | [1198-16787](#C_1198-16787) |  |
| @code | 1..1 | SHALL |  | [1198-16788](#C_1198-16788) | urn:oid:2.16.840.1.114222.4.11.1066 (Healthcare Provider Taxonomy) |
| addr | 1..\* | SHALL |  | [1198-5452](#C_1198-5452) | [US Realm Address (AD.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2](#U_US_Realm_Address_ADUSFIELDED) |
| telecom | 1..\* | SHALL |  | [1198-5428](#C_1198-5428) |  |
| @use | 0..1 | SHOULD |  | [1198-7995](#C_1198-7995) | urn:oid:2.16.840.1.113883.11.20.9.20 (Telecom Use (US Realm Header)) |
| assignedPerson | 0..1 | SHOULD |  | [1198-5430](#C_1198-5430) |  |
| name | 1..\* | SHALL |  | [1198-16789](#C_1198-16789) | [US Realm Person Name (PN.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1](#U_US_Realm_Person_Name_PNUSFIELDED) |
| assignedAuthoringDevice | 0..1 | SHOULD |  | [1198-16783](#C_1198-16783) |  |
| manufacturerModelName | 1..1 | SHALL |  | [1198-16784](#C_1198-16784) |  |
| softwareName | 1..1 | SHALL |  | [1198-16785](#C_1198-16785) |  |
| dataEnterer | 0..1 | MAY |  | [1198-5441](#C_1198-5441) |  |
| assignedEntity | 1..1 | SHALL |  | [1198-5442](#C_1198-5442) |  |
| id | 1..\* | SHALL |  | [1198-5443](#C_1198-5443) |  |
| @root | 0..1 | SHOULD |  | [1198-16821](#C_1198-16821) | 2.16.840.1.113883.4.6 |
| code | 0..1 | MAY |  | [1198-32173](#C_1198-32173) | urn:oid:2.16.840.1.114222.4.11.1066 (Healthcare Provider Taxonomy) |
| addr | 1..\* | SHALL |  | [1198-5460](#C_1198-5460) | [US Realm Address (AD.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2](#U_US_Realm_Address_ADUSFIELDED) |
| telecom | 1..\* | SHALL |  | [1198-5466](#C_1198-5466) |  |
| @use | 0..1 | SHOULD |  | [1198-7996](#C_1198-7996) | urn:oid:2.16.840.1.113883.11.20.9.20 (Telecom Use (US Realm Header)) |
| assignedPerson | 1..1 | SHALL |  | [1198-5469](#C_1198-5469) |  |
| name | 1..\* | SHALL |  | [1198-5470](#C_1198-5470) | [US Realm Person Name (PN.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1](#U_US_Realm_Person_Name_PNUSFIELDED) |
| informant | 0..\* | MAY |  | [1198-8001](#C_1198-8001) |  |
| assignedEntity | 1..1 | SHALL |  | [1198-8002](#C_1198-8002) |  |
| id | 1..\* | SHALL |  | [1198-9945](#C_1198-9945) |  |
| code | 0..1 | MAY |  | [1198-32174](#C_1198-32174) | urn:oid:2.16.840.1.114222.4.11.1066 (Healthcare Provider Taxonomy) |
| addr | 1..\* | SHALL |  | [1198-8220](#C_1198-8220) | [US Realm Address (AD.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2](#U_US_Realm_Address_ADUSFIELDED) |
| assignedPerson | 1..1 | SHALL |  | [1198-8221](#C_1198-8221) |  |
| name | 1..\* | SHALL |  | [1198-8222](#C_1198-8222) | [US Realm Person Name (PN.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1](#U_US_Realm_Person_Name_PNUSFIELDED) |
| informant | 0..\* | MAY |  | [1198-31355](#C_1198-31355) |  |
| relatedEntity | 1..1 | SHALL |  | [1198-31356](#C_1198-31356) |  |
| custodian | 1..1 | SHALL |  | [1198-5519](#C_1198-5519) |  |
| assignedCustodian | 1..1 | SHALL |  | [1198-5520](#C_1198-5520) |  |
| representedCustodianOrganization | 1..1 | SHALL |  | [1198-5521](#C_1198-5521) |  |
| id | 1..\* | SHALL |  | [1198-5522](#C_1198-5522) |  |
| @root | 0..1 | SHOULD |  | [1198-16822](#C_1198-16822) | 2.16.840.1.113883.4.6 |
| name | 1..1 | SHALL |  | [1198-5524](#C_1198-5524) |  |
| telecom | 1..1 | SHALL |  | [1198-5525](#C_1198-5525) |  |
| @use | 0..1 | SHOULD |  | [1198-7998](#C_1198-7998) | urn:oid:2.16.840.1.113883.11.20.9.20 (Telecom Use (US Realm Header)) |
| addr | 1..1 | SHALL |  | [1198-5559](#C_1198-5559) | [US Realm Address (AD.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2](#U_US_Realm_Address_ADUSFIELDED) |
| informationRecipient | 0..\* | MAY |  | [1198-5565](#C_1198-5565) |  |
| intendedRecipient | 1..1 | SHALL |  | [1198-5566](#C_1198-5566) |  |
| id | 0..\* | MAY |  | [1198-32399](#C_1198-32399) |  |
| informationRecipient | 0..1 | MAY |  | [1198-5567](#C_1198-5567) |  |
| name | 1..\* | SHALL |  | [1198-5568](#C_1198-5568) | [US Realm Person Name (PN.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1](#U_US_Realm_Person_Name_PNUSFIELDED) |
| receivedOrganization | 0..1 | MAY |  | [1198-5577](#C_1198-5577) |  |
| name | 1..1 | SHALL |  | [1198-5578](#C_1198-5578) |  |
| legalAuthenticator | 0..1 | SHOULD |  | [1198-5579](#C_1198-5579) |  |
| time | 1..1 | SHALL |  | [1198-5580](#C_1198-5580) | [US Realm Date and Time (DTM.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.4](#U_US_Realm_Date_and_Time_DTMUSFIELDED) |
| signatureCode | 1..1 | SHALL |  | [1198-5583](#C_1198-5583) |  |
| @code | 1..1 | SHALL |  | [1198-5584](#C_1198-5584) | urn:oid:2.16.840.1.113883.5.89 (HL7ParticipationSignature) = S |
| sdtc:signatureText | 0..1 | MAY |  | [1198-30810](#C_1198-30810) |  |
| assignedEntity | 1..1 | SHALL |  | [1198-5585](#C_1198-5585) |  |
| id | 1..\* | SHALL |  | [1198-5586](#C_1198-5586) |  |
| @root | 0..1 | MAY |  | [1198-16823](#C_1198-16823) | 2.16.840.1.113883.4.6 |
| code | 0..1 | MAY |  | [1198-17000](#C_1198-17000) | urn:oid:2.16.840.1.114222.4.11.1066 (Healthcare Provider Taxonomy) |
| addr | 1..\* | SHALL |  | [1198-5589](#C_1198-5589) | [US Realm Address (AD.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2](#U_US_Realm_Address_ADUSFIELDED) |
| telecom | 1..\* | SHALL |  | [1198-5595](#C_1198-5595) |  |
| @use | 0..1 | SHOULD |  | [1198-7999](#C_1198-7999) | urn:oid:2.16.840.1.113883.11.20.9.20 (Telecom Use (US Realm Header)) |
| assignedPerson | 1..1 | SHALL |  | [1198-5597](#C_1198-5597) |  |
| name | 1..\* | SHALL |  | [1198-5598](#C_1198-5598) | [US Realm Person Name (PN.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1](#U_US_Realm_Person_Name_PNUSFIELDED) |
| authenticator | 0..\* | MAY |  | [1198-5607](#C_1198-5607) |  |
| time | 1..1 | SHALL |  | [1198-5608](#C_1198-5608) | [US Realm Date and Time (DTM.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.4](#U_US_Realm_Date_and_Time_DTMUSFIELDED) |
| signatureCode | 1..1 | SHALL |  | [1198-5610](#C_1198-5610) |  |
| @code | 1..1 | SHALL |  | [1198-5611](#C_1198-5611) | urn:oid:2.16.840.1.113883.5.89 (HL7ParticipationSignature) = S |
| sdtc:signatureText | 0..1 | MAY |  | [1198-30811](#C_1198-30811) |  |
| assignedEntity | 1..1 | SHALL |  | [1198-5612](#C_1198-5612) |  |
| id | 1..\* | SHALL |  | [1198-5613](#C_1198-5613) |  |
| @root | 0..1 | SHOULD |  | [1198-16824](#C_1198-16824) | 2.16.840.1.113883.4.6 |
| code | 0..1 | MAY |  | [1198-16825](#C_1198-16825) |  |
| @code | 0..1 | MAY |  | [1198-16826](#C_1198-16826) | urn:oid:2.16.840.1.114222.4.11.1066 (Healthcare Provider Taxonomy) |
| addr | 1..\* | SHALL |  | [1198-5616](#C_1198-5616) | [US Realm Address (AD.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2](#U_US_Realm_Address_ADUSFIELDED) |
| telecom | 1..\* | SHALL |  | [1198-5622](#C_1198-5622) |  |
| @use | 0..1 | SHOULD |  | [1198-8000](#C_1198-8000) | urn:oid:2.16.840.1.113883.11.20.9.20 (Telecom Use (US Realm Header)) |
| assignedPerson | 1..1 | SHALL |  | [1198-5624](#C_1198-5624) |  |
| name | 1..\* | SHALL |  | [1198-5625](#C_1198-5625) | [US Realm Person Name (PN.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1](#U_US_Realm_Person_Name_PNUSFIELDED) |
| participant | 0..\* | MAY |  | [1198-10003](#C_1198-10003) |  |
| time | 0..1 | MAY |  | [1198-10004](#C_1198-10004) |  |
| inFulfillmentOf | 0..\* | MAY |  | [1198-9952](#C_1198-9952) |  |
| order | 1..1 | SHALL |  | [1198-9953](#C_1198-9953) |  |
| id | 1..\* | SHALL |  | [1198-9954](#C_1198-9954) |  |
| documentationOf | 0..\* | MAY |  | [1198-14835](#C_1198-14835) |  |
| serviceEvent | 1..1 | SHALL |  | [1198-14836](#C_1198-14836) |  |
| effectiveTime | 1..1 | SHALL |  | [1198-14837](#C_1198-14837) |  |
| low | 1..1 | SHALL |  | [1198-14838](#C_1198-14838) |  |
| performer | 0..\* | SHOULD |  | [1198-14839](#C_1198-14839) |  |
| @typeCode | 1..1 | SHALL |  | [1198-14840](#C_1198-14840) | urn:oid:2.16.840.1.113883.1.11.19601 (x\_ServiceEventPerformer) |
| functionCode | 0..1 | MAY |  | [1198-16818](#C_1198-16818) |  |
| @code | 0..1 | SHOULD |  | [1198-32889](#C_1198-32889) | urn:oid:2.16.840.1.113762.1.4.1099.30 (Care Team Member Function) |
| assignedEntity | 1..1 | SHALL |  | [1198-14841](#C_1198-14841) |  |
| id | 1..\* | SHALL |  | [1198-14846](#C_1198-14846) |  |
| @root | 0..1 | SHOULD |  | [1198-14847](#C_1198-14847) | 2.16.840.1.113883.4.6 |
| code | 0..1 | SHOULD |  | [1198-14842](#C_1198-14842) | urn:oid:2.16.840.1.114222.4.11.1066 (Healthcare Provider Taxonomy) |
| authorization | 0..\* | MAY |  | [1198-16792](#C_1198-16792) |  |
| consent | 1..1 | SHALL |  | [1198-16793](#C_1198-16793) |  |
| id | 0..\* | MAY |  | [1198-16794](#C_1198-16794) |  |
| code | 0..1 | MAY |  | [1198-16795](#C_1198-16795) |  |
| statusCode | 1..1 | SHALL |  | [1198-16797](#C_1198-16797) |  |
| @code | 1..1 | SHALL |  | [1198-16798](#C_1198-16798) | urn:oid:2.16.840.1.113883.5.6 (HL7ActClass) = completed |
| componentOf | 0..1 | MAY |  | [1198-9955](#C_1198-9955) |  |
| encompassingEncounter | 1..1 | SHALL |  | [1198-9956](#C_1198-9956) |  |
| id | 1..\* | SHALL |  | [1198-9959](#C_1198-9959) |  |
| effectiveTime | 1..1 | SHALL |  | [1198-9958](#C_1198-9958) |  |

Properties

realmCode

1. SHALL contain exactly one [1..1] realmCode="US" (CONF:1198-16791).
2. SHALL contain exactly one [1..1] typeId (CONF:1198-5361).
   1. This typeId SHALL contain exactly one [1..1] @root="2.16.840.1.113883.1.3" (CONF:1198-5250).
   2. This typeId SHALL contain exactly one [1..1] @extension="POCD\_HD000040" (CONF:1198-5251).
3. SHALL contain exactly one [1..1] templateId (CONF:1198-5252) such that it
   1. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.10.20.22.1.1" (CONF:1198-10036).
   2. SHALL contain exactly one [1..1] @extension="2015-08-01" (CONF:1198-32503).
4. SHALL contain exactly one [1..1] id (CONF:1198-5363).
   1. This id SHALL be a globally unique identifier for the document (CONF:1198-9991).
5. SHALL contain exactly one [1..1] code (CONF:1198-5253).
   1. This code SHALL specify the particular kind of document (e.g., History and Physical, Discharge Summary, Progress Note) (CONF:1198-9992).
   2. This code SHALL be drawn from the LOINC document type ontology (LOINC codes where SCALE = DOC) (CONF:1198-32948).
6. SHALL contain exactly one [1..1] title (CONF:1198-5254).  
   Note: The title can either be a locally defined name or the displayName corresponding to clinicalDocument/code
7. SHALL contain exactly one [1..1] [US Realm Date and Time (DTM.US.FIELDED)](#U_US_Realm_Date_and_Time_DTMUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.4) (CONF:1198-5256).
8. SHALL contain exactly one [1..1] confidentialityCode, which SHOULD be selected from ValueSet [HL7 BasicConfidentialityKind](#HL7_BasicConfidentialityKind) urn:oid:2.16.840.1.113883.1.11.16926 DYNAMIC (CONF:1198-5259).
9. SHALL contain exactly one [1..1] languageCode, which SHALL be selected from ValueSet [Language](#Language) urn:oid:2.16.840.1.113883.1.11.11526 DYNAMIC (CONF:1198-5372).
10. MAY contain zero or one [0..1] setId (CONF:1198-5261).
    1. If setId is present versionNumber SHALL be present (CONF:1198-6380).
11. MAY contain zero or one [0..1] versionNumber (CONF:1198-5264).
    1. If versionNumber is present setId SHALL be present (CONF:1198-6387).

recordTarget

The recordTarget records the administrative and demographic data of the patient whose health information is described by the clinical document; each recordTarget must contain at least one patientRole element

1. SHALL contain at least one [1..\*] recordTarget (CONF:1198-5266).
   1. Such recordTargets SHALL contain exactly one [1..1] patientRole (CONF:1198-5267).
      1. This patientRole SHALL contain at least one [1..\*] id (CONF:1198-5268).
      2. This patientRole SHALL contain at least one [1..\*] [US Realm Address (AD.US.FIELDED)](#U_US_Realm_Address_ADUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2) (CONF:1198-5271).
      3. This patientRole SHALL contain at least one [1..\*] telecom (CONF:1198-5280).
         1. Such telecoms SHOULD contain zero or one [0..1] @use, which SHALL be selected from ValueSet [Telecom Use (US Realm Header)](#Telecom_Use_US_Realm_Header) urn:oid:2.16.840.1.113883.11.20.9.20 DYNAMIC (CONF:1198-5375).
      4. This patientRole SHALL contain exactly one [1..1] patient (CONF:1198-5283).
         1. This patient SHALL contain at least one [1..\*] [US Realm Patient Name (PTN.US.FIELDED)](#U_US_Realm_Patient_Name_PTNUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1) (CONF:1198-5284).
         2. This patient SHALL contain exactly one [1..1] administrativeGenderCode, which SHALL be selected from ValueSet [Administrative Gender (HL7 V3)](#Administrative_Gender_HL7_V3) urn:oid:2.16.840.1.113883.1.11.1 DYNAMIC (CONF:1198-6394).
         3. This patient SHALL contain exactly one [1..1] birthTime (CONF:1198-5298).
            1. SHALL be precise to year (CONF:1198-5299).
            2. SHOULD be precise to day (CONF:1198-5300).

For cases where information about newborn's time of birth needs to be captured.

* + - * 1. MAY be precise to the minute (CONF:1198-32418).
      1. This patient SHOULD contain zero or one [0..1] maritalStatusCode, which SHALL be selected from ValueSet [Marital Status](#Marital_Status) urn:oid:2.16.840.1.113883.1.11.12212 DYNAMIC (CONF:1198-5303).
      2. This patient MAY contain zero or one [0..1] religiousAffiliationCode, which SHALL be selected from ValueSet [Religious Affiliation](#Religious_Affiliation) urn:oid:2.16.840.1.113883.1.11.19185 DYNAMIC (CONF:1198-5317).
      3. This patient SHALL contain exactly one [1..1] raceCode, which SHALL be selected from ValueSet [Race Category Excluding Nulls](#Race_Category_Excluding_Nulls) urn:oid:2.16.840.1.113883.3.2074.1.1.3 DYNAMIC (CONF:1198-5322).
      4. This patient MAY contain zero or more [0..\*] sdtc:raceCode, which SHALL be selected from ValueSet [Race Value Set](#Race_Value_Set) urn:oid:2.16.840.1.113883.1.11.14914 DYNAMIC (CONF:1198-7263).  
         Note: The sdtc:raceCode is only used to record additional values when the patient has indicated multiple races or additional race detail beyond the five categories required for Meaningful Use Stage 2. The prefix sdtc: SHALL be bound to the namespace “urn:hl7-org:sdtc”. The use of the namespace provides a necessary extension to CDA R2 for the use of the additional raceCode elements.
         1. If sdtc:raceCode is present, then the patient SHALL contain [1..1] raceCode (CONF:1198-31347).
      5. This patient SHALL contain exactly one [1..1] ethnicGroupCode, which SHALL be selected from ValueSet [Ethnicity](#Ethnicity) urn:oid:2.16.840.1.114222.4.11.837 DYNAMIC (CONF:1198-5323).
      6. This patient MAY contain zero or more [0..\*] sdtc:ethnicGroupCode, which SHALL be selected from ValueSet [Detailed Ethnicity](#Detailed_Ethnicity) urn:oid:2.16.840.1.114222.4.11.877 DYNAMIC (CONF:1198-32901).
      7. This patient MAY contain zero or more [0..\*] guardian (CONF:1198-5325).
         1. The guardian, if present, SHOULD contain zero or one [0..1] code, which SHALL be selected from ValueSet [Personal And Legal Relationship Role Type](#Personal_And_Legal_Relationship_Role_Ty) urn:oid:2.16.840.1.113883.11.20.12.1 DYNAMIC (CONF:1198-5326).
         2. The guardian, if present, SHOULD contain zero or more [0..\*] [US Realm Address (AD.US.FIELDED)](#U_US_Realm_Address_ADUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2) (CONF:1198-5359).
         3. The guardian, if present, SHOULD contain zero or more [0..\*] telecom (CONF:1198-5382).

The telecom, if present, SHOULD contain zero or one [0..1] @use, which SHALL be selected from ValueSet [Telecom Use (US Realm Header)](#Telecom_Use_US_Realm_Header) urn:oid:2.16.840.1.113883.11.20.9.20 DYNAMIC (CONF:1198-7993).

* + - * 1. The guardian, if present, SHALL contain exactly one [1..1] guardianPerson (CONF:1198-5385).

This guardianPerson SHALL contain at least one [1..\*] [US Realm Person Name (PN.US.FIELDED)](#U_US_Realm_Person_Name_PNUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1) (CONF:1198-5386).

* + - 1. This patient MAY contain zero or one [0..1] birthplace (CONF:1198-5395).
         1. The birthplace, if present, SHALL contain exactly one [1..1] place (CONF:1198-5396).

This place SHALL contain exactly one [1..1] addr (CONF:1198-5397).

This addr SHOULD contain zero or one [0..1] country, which SHALL be selected from ValueSet [Country](#Country) urn:oid:2.16.840.1.113883.3.88.12.80.63 DYNAMIC (CONF:1198-5404).

If country is US, this addr SHALL contain exactly one [1..1] state, which SHALL be selected from ValueSet StateValueSet 2.16.840.1.113883.3.88.12.80.1 *DYNAMIC* (CONF:1198-5402).  
Note: A nullFlavor of 'UNK' may be used if the state is unknown.

If country is US, this addr MAY contain zero or one [0..1] postalCode, which SHALL be selected from ValueSet PostalCode urn:oid:2.16.840.1.113883.3.88.12.80.2 *DYNAMIC* (CONF:1198-5403).

* + - 1. This patient SHOULD contain zero or more [0..\*] languageCommunication (CONF:1198-5406).
         1. The languageCommunication, if present, SHALL contain exactly one [1..1] languageCode, which SHALL be selected from ValueSet [Language](#Language) urn:oid:2.16.840.1.113883.1.11.11526 DYNAMIC (CONF:1198-5407).
         2. The languageCommunication, if present, MAY contain zero or one [0..1] modeCode, which SHALL be selected from ValueSet [LanguageAbilityMode](#LanguageAbilityMode) urn:oid:2.16.840.1.113883.1.11.12249 DYNAMIC (CONF:1198-5409).
         3. The languageCommunication, if present, SHOULD contain zero or one [0..1] proficiencyLevelCode, which SHALL be selected from ValueSet [LanguageAbilityProficiency](#LanguageAbilityProficiency) urn:oid:2.16.840.1.113883.1.11.12199 DYNAMIC (CONF:1198-9965).
         4. The languageCommunication, if present, SHOULD contain zero or one [0..1] preferenceInd (CONF:1198-5414).
    1. This patientRole MAY contain zero or one [0..1] providerOrganization (CONF:1198-5416).
       1. The providerOrganization, if present, SHALL contain at least one [1..\*] id (CONF:1198-5417).
          1. Such ids SHOULD contain zero or one [0..1] @root="2.16.840.1.113883.4.6" National Provider Identifier (CONF:1198-16820).
       2. The providerOrganization, if present, SHALL contain at least one [1..\*] name (CONF:1198-5419).
       3. The providerOrganization, if present, SHALL contain at least one [1..\*] telecom (CONF:1198-5420).
          1. Such telecoms SHOULD contain zero or one [0..1] @use, which SHALL be selected from ValueSet [Telecom Use (US Realm Header)](#Telecom_Use_US_Realm_Header) urn:oid:2.16.840.1.113883.11.20.9.20 DYNAMIC (CONF:1198-7994).
       4. The providerOrganization, if present, SHALL contain at least one [1..\*] [US Realm Address (AD.US.FIELDED)](#U_US_Realm_Address_ADUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2) (CONF:1198-5422).

author

The author element represents the creator of the clinical document. The author may be a device or a person.

1. SHALL contain at least one [1..\*] author (CONF:1198-5444).
   1. Such authors SHALL contain exactly one [1..1] [US Realm Date and Time (DTM.US.FIELDED)](#U_US_Realm_Date_and_Time_DTMUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.4) (CONF:1198-5445).
   2. Such authors SHALL contain exactly one [1..1] assignedAuthor (CONF:1198-5448).
      1. This assignedAuthor SHALL contain at least one [1..\*] id (CONF:1198-5449).

If this assignedAuthor is an assignedPerson

* + 1. This assignedAuthor SHOULD contain zero or one [0..1] id (CONF:1198-32882) such that it

If id with @root="2.16.840.1.113883.4.6" National Provider Identifier is unknown then

* + - 1. MAY contain zero or one [0..1] @nullFlavor="UNK" Unknown (CodeSystem: HL7NullFlavor urn:oid:2.16.840.1.113883.5.1008) (CONF:1198-32883).
      2. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.4.6" National Provider Identifier (CONF:1198-32884).
      3. SHOULD contain zero or one [0..1] @extension (CONF:1198-32885).

Only if this assignedAuthor is an assignedPerson should the assignedAuthor contain a code.

* + 1. This assignedAuthor SHOULD contain zero or one [0..1] code (CONF:1198-16787).
       1. The code, if present, SHALL contain exactly one [1..1] @code, which SHOULD be selected from ValueSet [Healthcare Provider Taxonomy](#Healthcare_Provider_Taxonomy) urn:oid:2.16.840.1.114222.4.11.1066 DYNAMIC (CONF:1198-16788).
    2. This assignedAuthor SHALL contain at least one [1..\*] [US Realm Address (AD.US.FIELDED)](#U_US_Realm_Address_ADUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2) (CONF:1198-5452).
    3. This assignedAuthor SHALL contain at least one [1..\*] telecom (CONF:1198-5428).
       1. Such telecoms SHOULD contain zero or one [0..1] @use, which SHALL be selected from ValueSet [Telecom Use (US Realm Header)](#Telecom_Use_US_Realm_Header) urn:oid:2.16.840.1.113883.11.20.9.20 DYNAMIC (CONF:1198-7995).
    4. This assignedAuthor SHOULD contain zero or one [0..1] assignedPerson (CONF:1198-5430).
       1. The assignedPerson, if present, SHALL contain at least one [1..\*] [US Realm Person Name (PN.US.FIELDED)](#U_US_Realm_Person_Name_PNUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1) (CONF:1198-16789).
    5. This assignedAuthor SHOULD contain zero or one [0..1] assignedAuthoringDevice (CONF:1198-16783).
       1. The assignedAuthoringDevice, if present, SHALL contain exactly one [1..1] manufacturerModelName (CONF:1198-16784).
       2. The assignedAuthoringDevice, if present, SHALL contain exactly one [1..1] softwareName (CONF:1198-16785).
    6. There SHALL be exactly one assignedAuthor/assignedPerson or exactly one assignedAuthor/assignedAuthoringDevice (CONF:1198-16790).

dataEnterer

The dataEnterer element represents the person who transferred the content, written or dictated, into the clinical document. To clarify, an author provides the content found within the header or body of a document, subject to their own interpretation; a dataEnterer adds an author's information to the electronic system.

1. MAY contain zero or one [0..1] dataEnterer (CONF:1198-5441).
   1. The dataEnterer, if present, SHALL contain exactly one [1..1] assignedEntity (CONF:1198-5442).
      1. This assignedEntity SHALL contain at least one [1..\*] id (CONF:1198-5443).
         1. Such ids SHOULD contain zero or one [0..1] @root="2.16.840.1.113883.4.6" National Provider Identifier (CONF:1198-16821).
      2. This assignedEntity MAY contain zero or one [0..1] code, which SHOULD be selected from ValueSet [Healthcare Provider Taxonomy](#Healthcare_Provider_Taxonomy) urn:oid:2.16.840.1.114222.4.11.1066 DYNAMIC (CONF:1198-32173).
      3. This assignedEntity SHALL contain at least one [1..\*] [US Realm Address (AD.US.FIELDED)](#U_US_Realm_Address_ADUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2) (CONF:1198-5460).
      4. This assignedEntity SHALL contain at least one [1..\*] telecom (CONF:1198-5466).
         1. Such telecoms SHOULD contain zero or one [0..1] @use, which SHALL be selected from ValueSet [Telecom Use (US Realm Header)](#Telecom_Use_US_Realm_Header) urn:oid:2.16.840.1.113883.11.20.9.20 DYNAMIC (CONF:1198-7996).
      5. This assignedEntity SHALL contain exactly one [1..1] assignedPerson (CONF:1198-5469).
         1. This assignedPerson SHALL contain at least one [1..\*] [US Realm Person Name (PN.US.FIELDED)](#U_US_Realm_Person_Name_PNUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1) (CONF:1198-5470).

informant

The informant element describes an information source for any content within the clinical document. This informant is constrained for use when the source of information is an assigned health care provider for the patient.

1. MAY contain zero or more [0..\*] informant (CONF:1198-8001) such that it
   1. SHALL contain exactly one [1..1] assignedEntity (CONF:1198-8002).
      1. This assignedEntity SHALL contain at least one [1..\*] id (CONF:1198-9945).
         1. If assignedEntity/id is a provider then this id, SHOULD include zero or one [0..1] id where id/@root ="2.16.840.1.113883.4.6" National Provider Identifier (CONF:1198-9946).
      2. This assignedEntity MAY contain zero or one [0..1] code, which SHOULD be selected from ValueSet [Healthcare Provider Taxonomy](#Healthcare_Provider_Taxonomy) urn:oid:2.16.840.1.114222.4.11.1066 DYNAMIC (CONF:1198-32174).
      3. This assignedEntity SHALL contain at least one [1..\*] [US Realm Address (AD.US.FIELDED)](#U_US_Realm_Address_ADUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2) (CONF:1198-8220).
      4. This assignedEntity SHALL contain exactly one [1..1] assignedPerson (CONF:1198-8221).
         1. This assignedPerson SHALL contain at least one [1..\*] [US Realm Person Name (PN.US.FIELDED)](#U_US_Realm_Person_Name_PNUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1) (CONF:1198-8222).

informant

The informant element describes an information source (who is not a provider) for any content within the clinical document. This informant would be used when the source of information has a personal relationship with the patient or is the patient.

1. MAY contain zero or more [0..\*] informant (CONF:1198-31355) such that it
   1. SHALL contain exactly one [1..1] relatedEntity (CONF:1198-31356).

custodian

The custodian element represents the organization that is in charge of maintaining and is entrusted with the care of the document.  
There is only one custodian per CDA document. Allowing that a CDA document may not represent the original form of the authenticated document, the custodian represents the steward of the original source document. The custodian may be the document originator, a health information exchange, or other responsible party.

1. SHALL contain exactly one [1..1] custodian (CONF:1198-5519).
   1. This custodian SHALL contain exactly one [1..1] assignedCustodian (CONF:1198-5520).
      1. This assignedCustodian SHALL contain exactly one [1..1] representedCustodianOrganization (CONF:1198-5521).
         1. This representedCustodianOrganization SHALL contain at least one [1..\*] id (CONF:1198-5522).
            1. Such ids SHOULD contain zero or one [0..1] @root="2.16.840.1.113883.4.6" National Provider Identifier (CONF:1198-16822).
         2. This representedCustodianOrganization SHALL contain exactly one [1..1] name (CONF:1198-5524).
         3. This representedCustodianOrganization SHALL contain exactly one [1..1] telecom (CONF:1198-5525).
            1. This telecom SHOULD contain zero or one [0..1] @use, which SHALL be selected from ValueSet [Telecom Use (US Realm Header)](#Telecom_Use_US_Realm_Header) urn:oid:2.16.840.1.113883.11.20.9.20 DYNAMIC (CONF:1198-7998).
         4. This representedCustodianOrganization SHALL contain exactly one [1..1] [US Realm Address (AD.US.FIELDED)](#U_US_Realm_Address_ADUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2) (CONF:1198-5559).

informationRecipient

The informationRecipient element records the intended recipient of the information at the time the document was created. In cases where the intended recipient of the document is the patient's health chart, set the receivedOrganization to the scoping organization for that chart.

1. MAY contain zero or more [0..\*] informationRecipient (CONF:1198-5565).
   1. The informationRecipient, if present, SHALL contain exactly one [1..1] intendedRecipient (CONF:1198-5566).
      1. This intendedRecipient MAY contain zero or more [0..\*] id (CONF:1198-32399).
      2. This intendedRecipient MAY contain zero or one [0..1] informationRecipient (CONF:1198-5567).
         1. The informationRecipient, if present, SHALL contain at least one [1..\*] [US Realm Person Name (PN.US.FIELDED)](#U_US_Realm_Person_Name_PNUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1) (CONF:1198-5568).
      3. This intendedRecipient MAY contain zero or one [0..1] receivedOrganization (CONF:1198-5577).
         1. The receivedOrganization, if present, SHALL contain exactly one [1..1] name (CONF:1198-5578).

legalAuthenticator

The legalAuthenticator identifies the single person legally responsible for the document and must be present if the document has been legally authenticated. A clinical document that does not contain this element has not been legally authenticated.  
The act of legal authentication requires a certain privilege be granted to the legal authenticator depending upon local policy. Based on local practice, clinical documents may be released before legal authentication.  
All clinical documents have the potential for legal authentication, given the appropriate credentials.  
Local policies MAY choose to delegate the function of legal authentication to a device or system that generates the clinical document. In these cases, the legal authenticator is a person accepting responsibility for the document, not the generating device or system.  
Note that the legal authenticator, if present, must be a person.

1. SHOULD contain zero or one [0..1] legalAuthenticator (CONF:1198-5579).
   1. The legalAuthenticator, if present, SHALL contain exactly one [1..1] [US Realm Date and Time (DTM.US.FIELDED)](#U_US_Realm_Date_and_Time_DTMUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.4) (CONF:1198-5580).
   2. The legalAuthenticator, if present, SHALL contain exactly one [1..1] signatureCode (CONF:1198-5583).
      1. This signatureCode SHALL contain exactly one [1..1] @code="S" (CodeSystem: HL7ParticipationSignature urn:oid:2.16.840.1.113883.5.89 STATIC) (CONF:1198-5584).

sdtc:signatureText

The sdtc:signatureText extension provides a location in CDA for a textual or multimedia depiction of the signature by which the participant endorses and accepts responsibility for his or her participation in the Act as specified in the Participation.typeCode. Details of what goes in the field are described in the HL7 CDA Digital Signature Standard balloted in Fall 2013.

* 1. The legalAuthenticator, if present, MAY contain zero or one [0..1] sdtc:signatureText (CONF:1198-30810).  
     Note: The signature can be represented either inline or by reference according to the ED data type. Typical cases for CDA are:  
     1) Electronic signature: this attribute can represent virtually any electronic signature scheme.  
     2) Digital signature: this attribute can represent digital signatures by reference to a signature data block that is constructed in accordance to a digital signature standard, such as XML-DSIG, PKCS#7, PGP, etc.
  2. The legalAuthenticator, if present, SHALL contain exactly one [1..1] assignedEntity (CONF:1198-5585).
     1. This assignedEntity SHALL contain at least one [1..\*] id (CONF:1198-5586).
        1. Such ids MAY contain zero or one [0..1] @root="2.16.840.1.113883.4.6" National Provider Identifier (CONF:1198-16823).
     2. This assignedEntity MAY contain zero or one [0..1] code, which SHOULD be selected from ValueSet [Healthcare Provider Taxonomy](#Healthcare_Provider_Taxonomy) urn:oid:2.16.840.1.114222.4.11.1066 DYNAMIC (CONF:1198-17000).
     3. This assignedEntity SHALL contain at least one [1..\*] [US Realm Address (AD.US.FIELDED)](#U_US_Realm_Address_ADUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2) (CONF:1198-5589).
     4. This assignedEntity SHALL contain at least one [1..\*] telecom (CONF:1198-5595).
        1. Such telecoms SHOULD contain zero or one [0..1] @use, which SHALL be selected from ValueSet [Telecom Use (US Realm Header)](#Telecom_Use_US_Realm_Header) urn:oid:2.16.840.1.113883.11.20.9.20 DYNAMIC (CONF:1198-7999).
     5. This assignedEntity SHALL contain exactly one [1..1] assignedPerson (CONF:1198-5597).
        1. This assignedPerson SHALL contain at least one [1..\*] [US Realm Person Name (PN.US.FIELDED)](#U_US_Realm_Person_Name_PNUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1) (CONF:1198-5598).

authenticator

The authenticator identifies a participant or participants who attest to the accuracy of the information in the document.

1. MAY contain zero or more [0..\*] authenticator (CONF:1198-5607) such that it
   1. SHALL contain exactly one [1..1] [US Realm Date and Time (DTM.US.FIELDED)](#U_US_Realm_Date_and_Time_DTMUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.4) (CONF:1198-5608).
   2. SHALL contain exactly one [1..1] signatureCode (CONF:1198-5610).
      1. This signatureCode SHALL contain exactly one [1..1] @code="S" (CodeSystem: HL7ParticipationSignature urn:oid:2.16.840.1.113883.5.89 STATIC) (CONF:1198-5611).

The sdtc:signatureText extension provides a location in CDA for a textual or multimedia depiction of the signature by which the participant endorses and accepts responsibility for his or her participation in the Act as specified in the Participation.typeCode. Details of what goes in the field are described in the HL7 CDA Digital Signature Standard balloted in Fall of 2013.

* 1. MAY contain zero or one [0..1] sdtc:signatureText (CONF:1198-30811).  
     Note: The signature can be represented either inline or by reference according to the ED data type. Typical cases for CDA are:  
     1) Electronic signature: this attribute can represent virtually any electronic signature scheme.  
     2) Digital signature: this attribute can represent digital signatures by reference to a signature data block that is constructed in accordance to a digital signature standard, such as XML-DSIG, PKCS#7, PGP, etc.
  2. SHALL contain exactly one [1..1] assignedEntity (CONF:1198-5612).
     1. This assignedEntity SHALL contain at least one [1..\*] id (CONF:1198-5613).
        1. Such ids SHOULD contain zero or one [0..1] @root="2.16.840.1.113883.4.6" National Provider Identifier  (CONF:1198-16824).
     2. This assignedEntity MAY contain zero or one [0..1] code (CONF:1198-16825).
        1. The code, if present, MAY contain zero or one [0..1] @code, which SHOULD be selected from ValueSet [Healthcare Provider Taxonomy](#Healthcare_Provider_Taxonomy) urn:oid:2.16.840.1.114222.4.11.1066 DYNAMIC (CONF:1198-16826).
     3. This assignedEntity SHALL contain at least one [1..\*] [US Realm Address (AD.US.FIELDED)](#U_US_Realm_Address_ADUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2) (CONF:1198-5616).
     4. This assignedEntity SHALL contain at least one [1..\*] telecom (CONF:1198-5622).
        1. Such telecoms SHOULD contain zero or one [0..1] @use, which SHALL be selected from ValueSet [Telecom Use (US Realm Header)](#Telecom_Use_US_Realm_Header) urn:oid:2.16.840.1.113883.11.20.9.20 DYNAMIC (CONF:1198-8000).
     5. This assignedEntity SHALL contain exactly one [1..1] assignedPerson (CONF:1198-5624).
        1. This assignedPerson SHALL contain at least one [1..\*] [US Realm Person Name (PN.US.FIELDED)](#U_US_Realm_Person_Name_PNUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1) (CONF:1198-5625).

participant

The participant element identifies supporting entities, including parents, relatives, caregivers, insurance policyholders, guarantors, and others related in some way to the patient.  
A supporting person or organization is an individual or an organization with a relationship to the patient. A supporting person who is playing multiple roles would be recorded in multiple participants (e.g., emergency contact and next-of-kin).

1. MAY contain zero or more [0..\*] participant (CONF:1198-10003) such that it
   1. MAY contain zero or one [0..1] time (CONF:1198-10004).
   2. SHALL contain associatedEntity/associatedPerson *AND/OR* associatedEntity/scopingOrganization (CONF:1198-10006).
   3. When participant/@typeCode is *IND*, associatedEntity/@classCode SHOULD be selected from ValueSet 2.16.840.1.113883.11.20.9.33 INDRoleclassCodes *STATIC 2011-09-30* (CONF:1198-10007).

inFulfillmentOf

The inFulfillmentOf element represents orders that are fulfilled by this document such as a radiologists’ report of an x-ray.

1. MAY contain zero or more [0..\*] inFulfillmentOf (CONF:1198-9952).
   1. The inFulfillmentOf, if present, SHALL contain exactly one [1..1] order (CONF:1198-9953).
      1. This order SHALL contain at least one [1..\*] id (CONF:1198-9954).

documentationOf

1. MAY contain zero or more [0..\*] documentationOf (CONF:1198-14835).

A serviceEvent represents the main act being documented, such as a colonoscopy or a cardiac stress study. In a provision of healthcare serviceEvent, the care providers, PCP, or other longitudinal providers, are recorded within the serviceEvent. If the document is about a single encounter, the providers associated can be recorded in the componentOf/encompassingEncounter template.

* 1. The documentationOf, if present, SHALL contain exactly one [1..1] serviceEvent (CONF:1198-14836).
     1. This serviceEvent SHALL contain exactly one [1..1] effectiveTime (CONF:1198-14837).
        1. This effectiveTime SHALL contain exactly one [1..1] low (CONF:1198-14838).

performer

The performer participant represents clinicians who actually and principally carry out the serviceEvent. In a transfer of care this represents the healthcare providers involved in the current or pertinent historical care of the patient. Preferably, the patient’s key healthcare care team members would be listed, particularly their primary physician and any active consulting physicians, therapists, and counselors.

* + 1. This serviceEvent SHOULD contain zero or more [0..\*] performer (CONF:1198-14839).
       1. The performer, if present, SHALL contain exactly one [1..1] @typeCode, which SHALL be selected from ValueSet [x\_ServiceEventPerformer](#x_ServiceEventPerformer) urn:oid:2.16.840.1.113883.1.11.19601 STATIC (CONF:1198-14840).
       2. The performer, if present, MAY contain zero or one [0..1] functionCode (CONF:1198-16818).
          1. The functionCode, if present, SHOULD contain zero or one [0..1] @code, which SHOULD be selected from ValueSet [Care Team Member Function](#Care_Team_Member_Function) urn:oid:2.16.840.1.113762.1.4.1099.30 DYNAMIC (CONF:1198-32889).
       3. The performer, if present, SHALL contain exactly one [1..1] assignedEntity (CONF:1198-14841).
          1. This assignedEntity SHALL contain at least one [1..\*] id (CONF:1198-14846).

Such ids SHOULD contain zero or one [0..1] @root="2.16.840.1.113883.4.6" National Provider Identifier (CONF:1198-14847).

* + - * 1. This assignedEntity SHOULD contain zero or one [0..1] code, which SHOULD be selected from ValueSet [Healthcare Provider Taxonomy](#Healthcare_Provider_Taxonomy) urn:oid:2.16.840.1.114222.4.11.1066 DYNAMIC (CONF:1198-14842).

authorization

The authorization element represents information about the patient’s consent.  
The type of consent is conveyed in consent/code. Consents in the header have been finalized (consent/statusCode must equal Completed) and should be on file. This specification does not address how 'Privacy Consent' is represented, but does not preclude the inclusion of ‘Privacy Consent’.  
The authorization consent is used for referring to consents that are documented elsewhere in the EHR or medical record for a health condition and/or treatment that is described in the CDA document.

1. MAY contain zero or more [0..\*] authorization (CONF:1198-16792) such that it
   1. SHALL contain exactly one [1..1] consent (CONF:1198-16793).
      1. This consent MAY contain zero or more [0..\*] id (CONF:1198-16794).
      2. This consent MAY contain zero or one [0..1] code (CONF:1198-16795).  
         Note: The type of consent (e.g., a consent to perform the related serviceEvent) is conveyed in consent/code.
      3. This consent SHALL contain exactly one [1..1] statusCode (CONF:1198-16797).
         1. This statusCode SHALL contain exactly one [1..1] @code="completed" Completed (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6) (CONF:1198-16798).

componentOf

The encompassing encounter represents the setting of the clinical encounter during which the document act(s) or ServiceEvent(s) occurred. In order to represent providers associated with a specific encounter, they are recorded within the encompassingEncounter as participants. In a CCD, the encompassingEncounter may be used when documenting a specific encounter and its participants. All relevant encounters in a CCD may be listed in the encounters section.

1. MAY contain zero or one [0..1] componentOf (CONF:1198-9955).
   1. The componentOf, if present, SHALL contain exactly one [1..1] encompassingEncounter (CONF:1198-9956).
      1. This encompassingEncounter SHALL contain at least one [1..\*] id (CONF:1198-9959).
      2. This encompassingEncounter SHALL contain exactly one [1..1] effectiveTime (CONF:1198-9958).

Table 3: Race Value Set

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: Race Value Set urn:oid:2.16.840.1.113883.1.11.14914  (Clinical Focus: All concepts that can describe a person's "race" as defined by the United States Bureau of Census),(Data Element Scope: Personal Demographic information, can be multiple.),(Inclusion Criteria: All descendant concepts from the concept "1000-9 Race", excluding that root concept, as derived from the Race and Ethnicity - CDC code system.),(Exclusion Criteria: Concepts that are not a descendant of "Race", therefore, no concepts descendant from "2133-7 Ethnicity". Also the root concept "Race".)  This value set was imported on 6/29/2019 with a version of 20190522.  Value Set Source: <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.14914/expansion> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| 1002-5 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | American Indian or Alaska Native |
| 1004-1 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | American Indian |
| 1006-6 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Abenaki |
| 1008-2 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Algonquian |
| 1010-8 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Apache |
| 1011-6 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Chiricahua |
| 1012-4 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Fort Sill Apache |
| 1013-2 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Jicarilla Apache |
| 1014-0 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Lipan Apache |
| 1015-7 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Mescalero Apache |
| ... | | | |

Table 4: HL7 BasicConfidentialityKind

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: HL7 BasicConfidentialityKind urn:oid:2.16.840.1.113883.1.11.16926  (Clinical Focus: Commonly used confidentiality constraints placed upon clinical documents),(Data Element Scope: ),(Inclusion Criteria: ),(Exclusion Criteria: )  This value set was imported on 6/25/2019 with a version of 20190425.  Value Set Source: <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.16926/expansion> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| N | HL7Confidentiality | urn:oid:2.16.840.1.113883.5.25 | normal |
| R | HL7Confidentiality | urn:oid:2.16.840.1.113883.5.25 | restricted |
| V | HL7Confidentiality | urn:oid:2.16.840.1.113883.5.25 | very restricted |

Table 5: Language

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: Language urn:oid:2.16.840.1.113883.1.11.11526  A value set of codes defined by Internet RFC 5646.   Use 2 character code if one exists. Use 3 character code if a 2 character code does not exist. Including type = region is allowed  See http://www.iana.org/assignments/language-subtag-registry/language-subtag-registry  Value Set Source: <http://www.loc.gov/standards/iso639-2/php/code_list.php> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| aa | Language | urn:oid:2.16.840.1.113883.6.121 | Afar |
| ab | Language | urn:oid:2.16.840.1.113883.6.121 | Abkhazian |
| ace | Language | urn:oid:2.16.840.1.113883.6.121 | Achinese |
| ach | Language | urn:oid:2.16.840.1.113883.6.121 | Acoli |
| ada | Language | urn:oid:2.16.840.1.113883.6.121 | Adangme |
| ady | Language | urn:oid:2.16.840.1.113883.6.121 | Adyghe; Adygei |
| ae | Language | urn:oid:2.16.840.1.113883.6.121 | Avestan |
| af | Language | urn:oid:2.16.840.1.113883.6.121 | Afrikaans |
| afa | Language | urn:oid:2.16.840.1.113883.6.121 | Afro-Asiatic (Other) |
| afh | Language | urn:oid:2.16.840.1.113883.6.121 | Afrihili |
| ... | | | |

Table 6: Telecom Use (US Realm Header)

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: Telecom Use (US Realm Header) urn:oid:2.16.840.1.113883.11.20.9.20  Value Set Source: <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.11.20.9.20/expansion> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| HP | HL7AddressUse | urn:oid:2.16.840.1.113883.5.1119 | Primary home |
| HV | HL7AddressUse | urn:oid:2.16.840.1.113883.5.1119 | Vacation home |
| WP | HL7AddressUse | urn:oid:2.16.840.1.113883.5.1119 | Work place |
| MC | HL7AddressUse | urn:oid:2.16.840.1.113883.5.1119 | Mobile contact |

Table 7: Administrative Gender (HL7 V3)

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: Administrative Gender (HL7 V3) urn:oid:2.16.840.1.113883.1.11.1  (Clinical Focus: The gender of a person used for adminstrative purposes (as opposed to clinical gender)),(Data Element Scope: ),(Inclusion Criteria: All codes in the Hl7 V3 AdministrativeGender code system),(Exclusion Criteria: )  This value set was imported on 9/29/2020 with a version of Latest.  Value Set Source: <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.1/expansion> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| F | Administrative Gender | urn:oid:2.16.840.1.113883.5.1 | Female |
| M | Administrative Gender | urn:oid:2.16.840.1.113883.5.1 | Male |
| UN | Administrative Gender | urn:oid:2.16.840.1.113883.5.1 | Undifferentiated |

Table 8: Marital Status

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: Marital Status urn:oid:2.16.840.1.113883.1.11.12212  (Clinical Focus: The domestic partnership status of a person.),(Data Element Scope: Marital Status),(Inclusion Criteria: All codes in the HL7 MaritalStatus code system),(Exclusion Criteria: Any non-selectable codes)  This value set was imported on 6/25/2019 with a version of 20190517.  Value Set Source: <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.12212/expansion> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| A | HL7MaritalStatus | urn:oid:2.16.840.1.113883.5.2 | Annulled |
| C | HL7MaritalStatus | urn:oid:2.16.840.1.113883.5.2 | Common Law |
| D | HL7MaritalStatus | urn:oid:2.16.840.1.113883.5.2 | Divorced |
| I | HL7MaritalStatus | urn:oid:2.16.840.1.113883.5.2 | Interlocutory |
| L | HL7MaritalStatus | urn:oid:2.16.840.1.113883.5.2 | Legally Separated |
| M | HL7MaritalStatus | urn:oid:2.16.840.1.113883.5.2 | Married |
| P | HL7MaritalStatus | urn:oid:2.16.840.1.113883.5.2 | Polygamous |
| S | HL7MaritalStatus | urn:oid:2.16.840.1.113883.5.2 | Never Married |
| T | HL7MaritalStatus | urn:oid:2.16.840.1.113883.5.2 | Domestic partner |
| U | HL7MaritalStatus | urn:oid:2.16.840.1.113883.5.2 | unmarried |
| ... | | | |

Table 9: Religious Affiliation

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: Religious Affiliation urn:oid:2.16.840.1.113883.1.11.19185  (Clinical Focus: A person's faith affiliation),(Data Element Scope: ),(Inclusion Criteria: All codes in the HL7 ReligiousAffiliation code system),(Exclusion Criteria: )  This value set was imported on 6/29/2019 with a version of 20190425.  Value Set Source: <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.19185/expansion> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| 1001 | HL7ReligiousAffiliation | urn:oid:2.16.840.1.113883.5.1076 | Adventist |
| 1002 | HL7ReligiousAffiliation | urn:oid:2.16.840.1.113883.5.1076 | African Religions |
| 1003 | HL7ReligiousAffiliation | urn:oid:2.16.840.1.113883.5.1076 | Afro-Caribbean Religions |
| 1004 | HL7ReligiousAffiliation | urn:oid:2.16.840.1.113883.5.1076 | Agnosticism |
| 1005 | HL7ReligiousAffiliation | urn:oid:2.16.840.1.113883.5.1076 | Anglican |
| 1006 | HL7ReligiousAffiliation | urn:oid:2.16.840.1.113883.5.1076 | Animism |
| 1007 | HL7ReligiousAffiliation | urn:oid:2.16.840.1.113883.5.1076 | Atheism |
| 1008 | HL7ReligiousAffiliation | urn:oid:2.16.840.1.113883.5.1076 | Babi & Baha'I faiths |
| 1009 | HL7ReligiousAffiliation | urn:oid:2.16.840.1.113883.5.1076 | Baptist |
| 1010 | HL7ReligiousAffiliation | urn:oid:2.16.840.1.113883.5.1076 | Bon |
| ... | | | |

Table 10: Race Category Excluding Nulls

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: Race Category Excluding Nulls urn:oid:2.16.840.1.113883.3.2074.1.1.3  (Clinical Focus: The top-level "Race" concepts as defined by US Office of Management and Budget (OMB), excluding "Other race". All "Race" concepts in the Race and Ethnicity - CDC code system roll-up to one of these codes.),(Data Element Scope: Demographic categorization of a person's race (can be multiple).),(Inclusion Criteria: Direct children of the "1000-9 Race" concept in the Race and Ethnicity Code system.),(Exclusion Criteria: Specifically exclude "2131-1 Other Race" and any descendant of the concepts defined in the inclusion criteria.)  This value set was imported on 6/18/2020 with a version of Latest.  Value Set Source: <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.3.2074.1.1.3/expansion> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| 1002-5 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | American Indian or Alaska Native |
| 2028-9 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Asian |
| 2054-5 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Black or African American |
| 2076-8 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Native Hawaiian or Other Pacific Islander |
| 2106-3 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | White |

Table 11: Ethnicity

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: Ethnicity urn:oid:2.16.840.1.114222.4.11.837  (Clinical Focus: ),(Data Element Scope: ),(Inclusion Criteria: ),(Exclusion Criteria: )  This value set was imported on 10/14/2020 with a version of Latest.  Value Set Source: <https://vsac.nlm.nih.gov/valueset/2.16.840.1.114222.4.11.837/expansion> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| 2135-2 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Hispanic or Latino |
| 2186-5 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Not Hispanic or Latino |

Table 12: Personal And Legal Relationship Role Type

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: Personal And Legal Relationship Role Type urn:oid:2.16.840.1.113883.11.20.12.1  (Clinical Focus: A personal or legal relationship records the role of a person in relation to another person, or a person to himself or herself. This value set is to be used when recording relationships based on personal or family ties or through legal assignment of responsibility.),(Data Element Scope: C-CDA v2.1 Any person role such as Guardian and associatedEntity. Many @code references.),(Inclusion Criteria: Union of: (Descendants of \_PersonalRelationshipRoleType  OR Descendants of RESPRSN)),(Exclusion Criteria: not in the inclusion criteria)  This value set was imported on 6/26/2019 with a version of 20190425.  Value Set Source: <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.11.20.12.1/expansion> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| ADOPTF | HL7RoleCode | urn:oid:2.16.840.1.113883.5.111 | adoptive father |
| ADOPTM | HL7RoleCode | urn:oid:2.16.840.1.113883.5.111 | adoptive mother |
| ADOPTP | HL7RoleCode | urn:oid:2.16.840.1.113883.5.111 | adoptive parent |
| AUNT | HL7RoleCode | urn:oid:2.16.840.1.113883.5.111 | aunt |
| BRO | HL7RoleCode | urn:oid:2.16.840.1.113883.5.111 | brother |
| BROINLAW | HL7RoleCode | urn:oid:2.16.840.1.113883.5.111 | brother-in-law |
| CHILD | HL7RoleCode | urn:oid:2.16.840.1.113883.5.111 | child |
| CHLDADOPT | HL7RoleCode | urn:oid:2.16.840.1.113883.5.111 | adopted child |
| CHLDFOST | HL7RoleCode | urn:oid:2.16.840.1.113883.5.111 | foster child |
| CHLDINLAW | HL7RoleCode | urn:oid:2.16.840.1.113883.5.111 | child-in-law |
| ... | | | |

Table 13: Country

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: Country urn:oid:2.16.840.1.113883.3.88.12.80.63  This identifies the codes for the representation of names of countries, territories and areas of geographical interest. Contains the ISO 3166-1 code elements available in the alpha-2 code of ISOs country code standard.  Value Set Source: <http://hl7.org/fhir/ValueSet/iso3166-1-2> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| AD | ISO 3166 Part 1 Country Codes, 2nd Edition, Alpha-2 | urn:oid:1.0.3166.1.2.2 | Andorra |
| AE | ISO 3166 Part 1 Country Codes, 2nd Edition, Alpha-2 | urn:oid:1.0.3166.1.2.2 | United Arab Emirates |
| AF | ISO 3166 Part 1 Country Codes, 2nd Edition, Alpha-2 | urn:oid:1.0.3166.1.2.2 | Afghanistan |
| AG | ISO 3166 Part 1 Country Codes, 2nd Edition, Alpha-2 | urn:oid:1.0.3166.1.2.2 | Antigua and Barbuda |
| AI | ISO 3166 Part 1 Country Codes, 2nd Edition, Alpha-2 | urn:oid:1.0.3166.1.2.2 | Anguilla |
| AL | ISO 3166 Part 1 Country Codes, 2nd Edition, Alpha-2 | urn:oid:1.0.3166.1.2.2 | Albania |
| AM | ISO 3166 Part 1 Country Codes, 2nd Edition, Alpha-2 | urn:oid:1.0.3166.1.2.2 | Armenia |
| AO | ISO 3166 Part 1 Country Codes, 2nd Edition, Alpha-2 | urn:oid:1.0.3166.1.2.2 | Angola |
| AQ | ISO 3166 Part 1 Country Codes, 2nd Edition, Alpha-2 | urn:oid:1.0.3166.1.2.2 | Antarctica |
| AR | ISO 3166 Part 1 Country Codes, 2nd Edition, Alpha-2 | urn:oid:1.0.3166.1.2.2 | Argentina |
| ... | | | |

Table 14: LanguageAbilityMode

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: LanguageAbilityMode urn:oid:2.16.840.1.113883.1.11.12249  (Clinical Focus: Channels for expressing and receiving human language),(Data Element Scope: ),(Inclusion Criteria: ),(Exclusion Criteria: )  This value set was imported on 6/25/2019 with a version of 20190425.  Value Set Source: <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.12249/expansion> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| ESGN | HL7LanguageAbilityMode | urn:oid:2.16.840.1.113883.5.60 | Expressed signed |
| ESP | HL7LanguageAbilityMode | urn:oid:2.16.840.1.113883.5.60 | Expressed spoken |
| EWR | HL7LanguageAbilityMode | urn:oid:2.16.840.1.113883.5.60 | Expressed written |
| RSGN | HL7LanguageAbilityMode | urn:oid:2.16.840.1.113883.5.60 | Received signed |
| RSP | HL7LanguageAbilityMode | urn:oid:2.16.840.1.113883.5.60 | Received spoken |
| RWR | HL7LanguageAbilityMode | urn:oid:2.16.840.1.113883.5.60 | Received written |

Table 15: LanguageAbilityProficiency

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: LanguageAbilityProficiency urn:oid:2.16.840.1.113883.1.11.12199  (Clinical Focus: A person's level of proficiency in a language),(Data Element Scope: ),(Inclusion Criteria: ),(Exclusion Criteria: )  This value set was imported on 6/25/2019 with a version of 20190425.  Value Set Source: <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.12199/expansion> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| E | HL7LanguageAbilityProficiency | urn:oid:2.16.840.1.113883.5.61 | Excellent |
| F | HL7LanguageAbilityProficiency | urn:oid:2.16.840.1.113883.5.61 | Fair |
| G | HL7LanguageAbilityProficiency | urn:oid:2.16.840.1.113883.5.61 | Good |
| P | HL7LanguageAbilityProficiency | urn:oid:2.16.840.1.113883.5.61 | Poor |

Table 16: Detailed Ethnicity

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: Detailed Ethnicity urn:oid:2.16.840.1.114222.4.11.877  (Clinical Focus: All concepts that can describe a person's "ethnicity" as defined by the United States Bureau of Census. This includes the US Office of Management and Budget (OMB) two top-level ethnicity categories, plus all the more detailed descendant ethnicity concepts used by the US Bureau of Census.),(Data Element Scope: Personal Demographic information, can be multiple.),(Inclusion Criteria: All descendant concepts from the concept "2133-7 Ethnicity", excluding that root concept, as derived from the Race and Ethnicity - CDC code system.),(Exclusion Criteria: Concepts that are not a descendant of "2133-7 Ethnicity", therefore, no concepts descendant from "1000-9 Race". Also the root concept "Ethnicity".)  This value set was imported on 6/24/2019 with a version of 20190518.  Value Set Source: <https://vsac.nlm.nih.gov/valueset/2.16.840.1.114222.4.11.877/expansion> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| 2137-8 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Spaniard |
| 2138-6 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Andalusian |
| 2139-4 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Asturian |
| 2140-2 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Castillian |
| 2141-0 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Catalonian |
| 2142-8 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Belearic Islander |
| 2143-6 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Gallego |
| 2144-4 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Valencian |
| 2145-1 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Canarian |
| 2146-9 | Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 | Spanish Basque |
| ... | | | |

Table 17: Healthcare Provider Taxonomy

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: Healthcare Provider Taxonomy urn:oid:2.16.840.1.114222.4.11.1066  (Clinical Focus: Represent the "type" of health care provider individual or organization using the National Uniform Claims Committee (NUCC) code system),(Data Element Scope: The assignedEntity attribute),(Inclusion Criteria: All codes in the NUCC Provider Taxonomy code system),(Exclusion Criteria: None)  This value set was imported on 6/24/2019 with a version of 20190521.  Value Set Source: <https://vsac.nlm.nih.gov/valueset/2.16.840.1.114222.4.11.1066/expansion> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| 10 | Healthcare Provider Taxonomy (HIPAA) | urn:oid:2.16.840.1.113883.6.101 | Provider has a medical condition that impairs or limits him/her to practice |
| 101Y00000X | Healthcare Provider Taxonomy (HIPAA) | urn:oid:2.16.840.1.113883.6.101 | Behavioral Health & Social Service Providers; Counselor |
| 101YA0400X | Healthcare Provider Taxonomy (HIPAA) | urn:oid:2.16.840.1.113883.6.101 | Behavioral Health & Social Service Providers; Counselor, Addiction (Substance Use Disorder) |
| 101YM0800X | Healthcare Provider Taxonomy (HIPAA) | urn:oid:2.16.840.1.113883.6.101 | Behavioral Health & Social Service Providers; Counselor, Mental Health |
| 101YP1600X | Healthcare Provider Taxonomy (HIPAA) | urn:oid:2.16.840.1.113883.6.101 | Behavioral Health & Social Service Providers; Counselor, Pastoral |
| 101YP2500X | Healthcare Provider Taxonomy (HIPAA) | urn:oid:2.16.840.1.113883.6.101 | Behavioral Health & Social Service Providers; Counselor, Professional |
| 101YS0200X | Healthcare Provider Taxonomy (HIPAA) | urn:oid:2.16.840.1.113883.6.101 | Behavioral Health & Social Service Providers; Counselor, School |
| 102L00000X | Healthcare Provider Taxonomy (HIPAA) | urn:oid:2.16.840.1.113883.6.101 | Behavioral Health & Social Service Providers; Psychoanalyst |
| 102X00000X | Healthcare Provider Taxonomy (HIPAA) | urn:oid:2.16.840.1.113883.6.101 | Behavioral Health & Social Service Providers; Poetry Therapist |
| 103G00000X | Healthcare Provider Taxonomy (HIPAA) | urn:oid:2.16.840.1.113883.6.101 | Behavioral Health & Social Service Providers; Clinical Neuropsychologist |
| ... | | | |

Table 18: INDRoleclassCodes

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: INDRoleclassCodes urn:oid:2.16.840.1.113883.11.20.9.33  Value Set Source: <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.11.20.9.33/expansion> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| PRS | HL7RoleClass | urn:oid:2.16.840.1.113883.5.110 | personal relationship |
| NOK | HL7RoleClass | urn:oid:2.16.840.1.113883.5.110 | next of kin |
| CAREGIVER | HL7RoleClass | urn:oid:2.16.840.1.113883.5.110 | caregiver |
| AGNT | HL7RoleClass | urn:oid:2.16.840.1.113883.5.110 | agent |
| GUAR | HL7RoleClass | urn:oid:2.16.840.1.113883.5.110 | guarantor |
| ECON | HL7RoleClass | urn:oid:2.16.840.1.113883.5.110 | emergency contact |

Table 19: x\_ServiceEventPerformer

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: x\_ServiceEventPerformer urn:oid:2.16.840.1.113883.1.11.19601  Value Set Source: <http://www.hl7.org/documentcenter/public/standards/vocabulary/vocabulary_tables/infrastructure/vocabulary/vocabulary.html> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| PRF | HL7ParticipationType | urn:oid:2.16.840.1.113883.5.90 | performer |
| SPRF | HL7ParticipationType | urn:oid:2.16.840.1.113883.5.90 | secondary performer |
| PPRF | HL7ParticipationType | urn:oid:2.16.840.1.113883.5.90 | primary performer |

Table 20: Care Team Member Function

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: Care Team Member Function urn:oid:2.16.840.1.113762.1.4.1099.30  (Clinical Focus: This set of concepts describes the function performed on a patient-centered care team. This value set contains concepts that describe a functional role played by a member of a care team on a particular care team.),(Data Element Scope: A functional role on a patient's care team.),(Inclusion Criteria: The set of commonly played roles on a patient-centered care team.),(Exclusion Criteria: Functional roles on care teams that are not patient-centered. For example, hospital's may define teams of practitioners who fill roles that are relevant to the function of the hospital's operation. These roles would not be included when they are not roles that would be played on a patient-centered care team.)  This value set was imported on 10/17/2019 with a version of 20191016.  Value Set Source: <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113762.1.4.1099.30/expansion> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| 106289002 | SNOMED CT | urn:oid:2.16.840.1.113883.6.96 | Dentist (occupation) |
| 106292003 | SNOMED CT | urn:oid:2.16.840.1.113883.6.96 | Professional nurse (occupation) |
| 106328005 | SNOMED CT | urn:oid:2.16.840.1.113883.6.96 | Social worker (occupation) |
| 116154003 | SNOMED CT | urn:oid:2.16.840.1.113883.6.96 | Patient (person) |
| 11911009 | SNOMED CT | urn:oid:2.16.840.1.113883.6.96 | Nephrologist (occupation) |
| 11935004 | SNOMED CT | urn:oid:2.16.840.1.113883.6.96 | Obstetrician (occupation) |
| 133932002 | SNOMED CT | urn:oid:2.16.840.1.113883.6.96 | Caregiver (person) |
| 158965000 | SNOMED CT | urn:oid:2.16.840.1.113883.6.96 | Medical practitioner (occupation) |
| 158967008 | SNOMED CT | urn:oid:2.16.840.1.113883.6.96 | Consultant physician (occupation) |
| 159003003 | SNOMED CT | urn:oid:2.16.840.1.113883.6.96 | School nurse (occupation) |
| ... | | | |

ePOLST Medical Orders Document

[ClinicalDocument: identifier urn:hl7ii:2.16.840.1.113883.9.275.1:2021-12-01 (open)]

Draft as part of ePOLST: Portable Medical Orders About Resuscitation and Initial Treatment

Table 21: ePOLST Medical Orders Document Contexts

| **Contained By:** | **Contains:** |
| --- | --- |
|  | [US Realm Address (AD.US.FIELDED)](#U_US_Realm_Address_ADUSFIELDED) (required)  [US Realm Person Name (PN.US.FIELDED)](#U_US_Realm_Person_Name_PNUSFIELDED) (optional)  [US Realm Person Name (PN.US.FIELDED)](#U_US_Realm_Person_Name_PNUSFIELDED) (required)  [US Realm Date and Time (DTM.US.FIELDED)](#U_US_Realm_Date_and_Time_DTMUSFIELDED) (required)  [ePOLST Medical Orders Section](#S_ePOLST_Medical_Orders_Section)  (required)  [ePOLST Completion Information Section](#S_ePOLST_Completion_Information_Section) (optional) |

The ePOLST Medical Orders Document template provides a standardized electronic representation of the National POLST Portable Medical Orders form (<https://polst.org/national-polst-form-pdf>).

An ePOLST is an electronic portable medical order created by a legally authorized person (usually a clinician or care provider), in consultation with a patient or patient representative. It provides medical orders and guidance on resuscitation and initial treatments in an emergency.

A health care provider author should complete this form only after a conversation with the patient or the patient’s representative. The ePOLST decision-making process is for patients who are at risk for a life-threatening clinical event because they have a serious life-limiting medical condition, which may include advanced frailty. Refer to the National POLST website for more information (<https://polst.org/> and <https://polst.org//guidance-appropriate-patients-pdf>).

The author of this clinical document order may not be the same person as the legal authenticator. Some states regulate the form, content, and approved authors and/or legal authenticators for these documents. Implementers must know the rules and regulations of the locations where this standard will be implemented.

The following roles are required to be present (SHALL): author, legalAuthenticator, authenticator.

Table 22: ePOLST Medical Orders Document Constraints Overview

| **XPath** | **Card.** | **Verb** | **Data Type** | **CONF#** | **Value** |
| --- | --- | --- | --- | --- | --- |
| ClinicalDocument (identifier: urn:hl7ii:2.16.840.1.113883.9.275.1:2021-12-01) | | | | | |
| templateId | 1..1 | SHALL |  | [4511-5252](#C_4511-5252) |  |
| @root | 1..1 | SHALL |  | [4511-10036](#C_4511-10036) | 2.16.840.1.113883.9.275.1 |
| @extension | 1..1 | SHALL |  | [4511-32503](#C_4511-32503) | 2021-12-01 |
| code | 1..1 | SHALL |  | [4511-5253](#C_4511-5253) | urn:oid:2.16.840.1.113883.6.1 (LOINC) = TEMP-POLST-ORDERS |
| setId | 1..1 | SHALL |  | [4511-33187](#C_4511-33187) |  |
| versionNumber | 1..1 | SHALL |  | [4511-33188](#C_4511-33188) |  |
| author | 1..1 | SHALL |  | [4511-5444](#C_4511-5444) |  |
| time | 1..1 | SHALL |  | [4511-5445](#C_4511-5445) | [US Realm Date and Time (DTM.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.4](#U_US_Realm_Date_and_Time_DTMUSFIELDED) |
| assignedAuthor | 1..1 | SHALL |  | [4511-5448](#C_4511-5448) |  |
| id | 1..\* | SHALL |  | [4511-32882](#C_4511-32882) |  |
| @nullFlavor | 0..1 | MAY |  | [4511-32883](#C_4511-32883) | urn:oid:2.16.840.1.113883.5.1008 (HL7NullFlavor) = UNK |
| @root | 1..1 | SHALL |  | [4511-32884](#C_4511-32884) | 2.16.840.1.113883.4.6 |
| @extension | 0..1 | SHOULD |  | [4511-32885](#C_4511-32885) |  |
| code | 0..1 | SHOULD |  | [4511-16787](#C_4511-16787) |  |
| @code | 1..1 | SHALL |  | [4511-16788](#C_4511-16788) | urn:oid:2.16.840.1.114222.4.11.1066 (Healthcare Provider Taxonomy) |
| addr | 1..\* | SHALL |  | [4511-5452](#C_4511-5452) | [US Realm Address (AD.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2](#U_US_Realm_Address_ADUSFIELDED) |
| telecom | 1..\* | SHALL |  | [4511-5428](#C_4511-5428) |  |
| @use | 0..1 | SHOULD |  | [4511-7995](#C_4511-7995) | urn:oid:2.16.840.1.113883.11.20.9.20 (Telecom Use (US Realm Header)) |
| assignedPerson | 0..1 | SHOULD |  | [4511-5430](#C_4511-5430) |  |
| name | 1..\* | SHALL |  | [4511-16789](#C_4511-16789) | [US Realm Person Name (PN.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1](#U_US_Realm_Person_Name_PNUSFIELDED) |
| assignedAuthoringDevice | 0..1 | SHOULD |  | [4511-16783](#C_4511-16783) |  |
| manufacturerModelName | 1..1 | SHALL |  | [4511-16784](#C_4511-16784) |  |
| softwareName | 1..1 | SHALL |  | [4511-16785](#C_4511-16785) |  |
| legalAuthenticator | 1..1 | SHALL |  | [4511-5579](#C_4511-5579) |  |
| time | 1..1 | SHALL |  | [4511-5580](#C_4511-5580) | [US Realm Date and Time (DTM.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.4](#U_US_Realm_Date_and_Time_DTMUSFIELDED) |
| signatureCode | 1..1 | SHALL |  | [4511-5583](#C_4511-5583) |  |
| @code | 1..1 | SHALL |  | [4511-5584](#C_4511-5584) | urn:oid:2.16.840.1.113883.5.89 (HL7ParticipationSignature) = S |
| sdtc:signatureText | 0..1 | MAY |  | [4511-30810](#C_4511-30810) |  |
| assignedEntity | 1..1 | SHALL |  | [4511-5585](#C_4511-5585) |  |
| id | 1..\* | SHALL |  | [4511-5586](#C_4511-5586) |  |
| @root | 0..1 | MAY |  | [4511-16823](#C_4511-16823) | 2.16.840.1.113883.4.6 |
| code | 0..1 | MAY |  | [4511-17000](#C_4511-17000) | urn:oid:2.16.840.1.114222.4.11.1066 (Healthcare Provider Taxonomy) |
| addr | 1..\* | SHALL |  | [4511-5589](#C_4511-5589) | [US Realm Address (AD.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2](#U_US_Realm_Address_ADUSFIELDED) |
| telecom | 1..\* | SHALL |  | [4511-5595](#C_4511-5595) |  |
| @use | 0..1 | SHOULD |  | [4511-7999](#C_4511-7999) | urn:oid:2.16.840.1.113883.11.20.9.20 (Telecom Use (US Realm Header)) |
| assignedPerson | 1..1 | SHALL |  | [4511-5597](#C_4511-5597) |  |
| name | 1..\* | SHALL |  | [4511-5598](#C_4511-5598) | [US Realm Person Name (PN.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1](#U_US_Realm_Person_Name_PNUSFIELDED) |
| authenticator | 1..1 | SHALL |  | [4511-5607](#C_4511-5607) |  |
| @nullFlavor | 0..1 | MAY |  | [4511-33151](#C_4511-33151) |  |
| time | 1..1 | SHALL |  | [4511-5608](#C_4511-5608) | [US Realm Date and Time (DTM.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.4](#U_US_Realm_Date_and_Time_DTMUSFIELDED) |
| @nullFlavor | 0..1 | MAY |  | [4511-33178](#C_4511-33178) |  |
| signatureCode | 1..1 | SHALL |  | [4511-5610](#C_4511-5610) |  |
| @code | 1..1 | SHALL |  | [4511-5611](#C_4511-5611) | urn:oid:2.16.840.1.113883.5.89 (HL7ParticipationSignature) = S |
| sdtc:signatureText | 0..1 | MAY |  | [4511-30811](#C_4511-30811) |  |
| component | 1..1 | SHALL |  | [4511-33137](#C_4511-33137) |  |
| structuredBody | 1..1 | SHALL |  | [4511-33138](#C_4511-33138) |  |
| component | 1..1 | SHALL |  | [4511-33139](#C_4511-33139) |  |
| section | 1..1 | SHALL |  | [4511-33140](#C_4511-33140) | [ePOLST Medical Orders Section (identifier: urn:hl7ii:2.16.840.1.113883.9.275.2.1:2021-12-01](#S_ePOLST_Medical_Orders_Section) |
| component | 1..1 | SHALL |  | [4511-33141](#C_4511-33141) |  |
| section | 1..1 | SHOULD |  | [4511-33142](#C_4511-33142) | [ePOLST Completion Information Section (identifier: urn:hl7ii:2.16.840.1.113883.9.275.2.2:2021-12-01](#S_ePOLST_Completion_Information_Section) |

Properties

1. Conforms to [US Realm Header (V3)](#D_US_Realm_Header_V3) template (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.1.1:2015-08-01).
2. SHALL contain exactly one [1..1] templateId (CONF:4511-5252).
   1. This templateId SHALL contain exactly one [1..1] @root="2.16.840.1.113883.9.275.1" (CONF:4511-10036).
   2. This templateId SHALL contain exactly one [1..1] @extension="2021-12-01" (CONF:4511-32503).
3. SHALL contain exactly one [1..1] code="TEMP-POLST-ORDERS" National ePOLST Form: A Portable Medical Order (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1 STATIC) (CONF:4511-5253).

setId

The setId represents an identifier that is common across all document revisions, and the versionNumber is an integer that indicates the order of successive replacement documents. The setId and versionNumber, along with the document type code and patient identifiers, provide the information required for identification and management of successive ePOLST documents for a patient.

1. SHALL contain exactly one [1..1] setId (CONF:4511-33187).
2. SHALL contain exactly one [1..1] versionNumber (CONF:4511-33188).

author

The author element represents the creator of the ePOLST Medical Orders clinical document.

1. SHALL contain exactly one [1..1] author (CONF:4511-5444).
   1. This author SHALL contain exactly one [1..1] [US Realm Date and Time (DTM.US.FIELDED)](#U_US_Realm_Date_and_Time_DTMUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.4) (CONF:4511-5445).
   2. This author SHALL contain exactly one [1..1] assignedAuthor (CONF:4511-5448).

If this assignedAuthor is an assignedPerson

* + 1. This assignedAuthor SHALL contain at least one [1..\*] id (CONF:4511-32882) such that it

If id with @root="2.16.840.1.113883.4.6" National Provider Identifier is unknown then

* + - 1. MAY contain zero or one [0..1] @nullFlavor="UNK" Unknown (CodeSystem: HL7NullFlavor urn:oid:2.16.840.1.113883.5.1008) (CONF:4511-32883).
      2. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.4.6" National Provider Identifier (CONF:4511-32884).
      3. SHOULD contain zero or one [0..1] @extension (CONF:4511-32885).

This assignedAuthor is an assignedPerson, so should contain a code.

* + 1. This assignedAuthor SHOULD contain zero or one [0..1] code (CONF:4511-16787).
       1. The code, if present, SHALL contain exactly one [1..1] @code, which SHOULD be selected from ValueSet [Healthcare Provider Taxonomy](#Healthcare_Provider_Taxonomy) urn:oid:2.16.840.1.114222.4.11.1066 DYNAMIC (CONF:4511-16788).
    2. This assignedAuthor SHALL contain at least one [1..\*] [US Realm Address (AD.US.FIELDED)](#U_US_Realm_Address_ADUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2) (CONF:4511-5452).
    3. This assignedAuthor SHALL contain at least one [1..\*] telecom (CONF:4511-5428).
       1. Such telecoms SHOULD contain zero or one [0..1] @use, which SHALL be selected from ValueSet [Telecom Use (US Realm Header)](#Telecom_Use_US_Realm_Header) urn:oid:2.16.840.1.113883.11.20.9.20 DYNAMIC (CONF:4511-7995).
    4. This assignedAuthor SHOULD contain zero or one [0..1] assignedPerson (CONF:4511-5430).
       1. The assignedPerson, if present, SHALL contain at least one [1..\*] [US Realm Person Name (PN.US.FIELDED)](#U_US_Realm_Person_Name_PNUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1) (CONF:4511-16789).
    5. This assignedAuthor SHOULD contain zero or one [0..1] assignedAuthoringDevice (CONF:4511-16783).
       1. The assignedAuthoringDevice, if present, SHALL contain exactly one [1..1] manufacturerModelName (CONF:4511-16784).
       2. The assignedAuthoringDevice, if present, SHALL contain exactly one [1..1] softwareName (CONF:4511-16785).
    6. There SHALL be exactly one assignedAuthor/assignedPerson or exactly one assignedAuthor/assignedAuthoringDevice (CONF:4511-16790).

legalAuthenticator

The legalAuthenticator identifies the single person legally responsible for the document and must be present in an ePOLST.  
The act of legal authentication requires a certain privilege be granted to the legal authenticator depending upon local policy.  
Local policies MAY choose to delegate the function of legal authentication to a device or system that generates the clinical document. In these cases, the legal authenticator is a person accepting responsibility for the document, not the generating device or system.  
Note that the legal authenticator must be a person.

1. SHALL contain exactly one [1..1] legalAuthenticator (CONF:4511-5579).
   1. This legalAuthenticator SHALL contain exactly one [1..1] [US Realm Date and Time (DTM.US.FIELDED)](#U_US_Realm_Date_and_Time_DTMUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.4) (CONF:4511-5580).
   2. This legalAuthenticator SHALL contain exactly one [1..1] signatureCode (CONF:4511-5583).
      1. This signatureCode SHALL contain exactly one [1..1] @code="S" (CodeSystem: HL7ParticipationSignature urn:oid:2.16.840.1.113883.5.89 STATIC) (CONF:4511-5584).

sdtc:signatureText

The sdtc:signatureText extension provides a location in CDA for a textual or multimedia depiction of the signature by which the participant endorses and accepts responsibility for his or her participation in the Act as specified in the Participation.typeCode. Details of what goes in the field are described in the HL7 CDA Digital Signature Standard balloted in Fall 2013.

* 1. This legalAuthenticator MAY contain zero or one [0..1] sdtc:signatureText (CONF:4511-30810).  
     Note: The signature can be represented either inline or by reference according to the ED data type. Typical cases for CDA are:  
     1) Electronic signature: this attribute can represent virtually any electronic signature scheme.  
     2) Digital signature: this attribute can represent digital signatures by reference to a signature data block that is constructed in accordance to a digital signature standard, such as XML-DSIG, PKCS#7, PGP, etc.
  2. This legalAuthenticator SHALL contain exactly one [1..1] assignedEntity (CONF:4511-5585).

At minimum, include the medical license or certification number of the health care provider signing the document in this ID element.

* + 1. This assignedEntity SHALL contain at least one [1..\*] id (CONF:4511-5586).
       1. Such ids MAY contain zero or one [0..1] @root="2.16.840.1.113883.4.6" National Provider Identifier (CONF:4511-16823).
    2. This assignedEntity MAY contain zero or one [0..1] code, which SHOULD be selected from ValueSet [Healthcare Provider Taxonomy](#Healthcare_Provider_Taxonomy) urn:oid:2.16.840.1.114222.4.11.1066 DYNAMIC (CONF:4511-17000).
    3. This assignedEntity SHALL contain at least one [1..\*] [US Realm Address (AD.US.FIELDED)](#U_US_Realm_Address_ADUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2) (CONF:4511-5589).
    4. This assignedEntity SHALL contain at least one [1..\*] telecom (CONF:4511-5595).
       1. Such telecoms SHOULD contain zero or one [0..1] @use, which SHALL be selected from ValueSet [Telecom Use (US Realm Header)](#Telecom_Use_US_Realm_Header) urn:oid:2.16.840.1.113883.11.20.9.20 DYNAMIC (CONF:4511-7999).
    5. This assignedEntity SHALL contain exactly one [1..1] assignedPerson (CONF:4511-5597).
       1. This assignedPerson SHALL contain at least one [1..\*] [US Realm Person Name (PN.US.FIELDED)](#U_US_Realm_Person_Name_PNUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1) (CONF:4511-5598).

authenticator

The authenticator identifies a participant who attests to the accuracy of the information in the document. For an ePOLST document, the authenticator SHALL be the patient or patient representative.

1. SHALL contain exactly one [1..1] authenticator (CONF:4511-5607).
   1. This authenticator MAY contain zero or one [0..1] @nullFlavor (CONF:4511-33151).
   2. This authenticator SHALL contain exactly one [1..1] [US Realm Date and Time (DTM.US.FIELDED)](#U_US_Realm_Date_and_Time_DTMUSFIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.4) (CONF:4511-5608).
      1. This time MAY contain zero or one [0..1] @nullFlavor (CONF:4511-33178).
   3. This authenticator SHALL contain exactly one [1..1] signatureCode (CONF:4511-5610).
      1. This signatureCode SHALL contain exactly one [1..1] @code="S" (CodeSystem: HL7ParticipationSignature urn:oid:2.16.840.1.113883.5.89 STATIC) (CONF:4511-5611).

The sdtc:signatureText extension provides a location in CDA for a textual or multimedia depiction of the signature by which the participant endorses and accepts responsibility for his or her participation in the Act as specified in the Participation.typeCode. Details of what goes in the field are described in the HL7 CDA Digital Signature Standard balloted in Fall of 2013.

* 1. This authenticator MAY contain zero or one [0..1] sdtc:signatureText (CONF:4511-30811).  
     Note: The signature can be represented either inline or by reference according to the ED data type. Typical cases for CDA are:  
     1) Electronic signature: this attribute can represent virtually any electronic signature scheme.  
     2) Digital signature: this attribute can represent digital signatures by reference to a signature data block that is constructed in accordance to a digital signature standard, such as XML-DSIG, PKCS#7, PGP, etc.

component

structuredBody

1. SHALL contain exactly one [1..1] component (CONF:4511-33137).
   1. This component SHALL contain exactly one [1..1] structuredBody (CONF:4511-33138).
      1. This structuredBody SHALL contain exactly one [1..1] component (CONF:4511-33139) such that it
         1. SHALL contain exactly one [1..1] [ePOLST Medical Orders Section](#S_ePOLST_Medical_Orders_Section)  (identifier: urn:hl7ii:2.16.840.1.113883.9.275.2.1:2021-12-01) (CONF:4511-33140).
      2. This structuredBody SHALL contain exactly one [1..1] component (CONF:4511-33141) such that it
         1. SHOULD contain exactly one [1..1] [ePOLST Completion Information Section](#S_ePOLST_Completion_Information_Section) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.2.2:2021-12-01) (CONF:4511-33142).

# Section-Level Templates

Section-level templates are referenced by one or more of the document-level templates in this guide. These templates describe the purpose of each section and the section-level constraints.

Each section-level template contains the following:  
• Template metadata (e.g., templateId, etc.)  
• Description and explanatory narrative  
• LOINC section code  
• Section title  
• Requirements for a text element  
• Entry-level template names and IDs for referenced templates (required and optional)

Narrative Text — The text element within the section stores the narrative to be rendered, as described in the CDA R2 specification, and is referred to as the CDA narrative block.

The content model of the CDA narrative block schema is handcrafted to meet requirements of human readability and rendering. The schema is registered as a MIME type (text/x-hl7-text+xml), which is the fixed media type for the text element.  
As noted in the CDA R2 specification, the document originator is responsible for ensuring that the narrative block contains the complete, human-readable, attested content of the section. Structured entries support computer processing and computation and are not a replacement for the attestable, human-readable content of the CDA narrative block. As for all CDA documents—even when a document consisting entirely of structured entries is transformed into CDA—the encoding application must ensure that the authenticated content (narrative plus multimedia) is a faithful and complete rendering of the clinical content of the structured source data. As a general guideline, a generated narrative block should include the same human-readable content that would be available to users viewing that content in the originating system. Although content formatting in the narrative block need not be identical to that in the originating system, the narrative block should use elements from the CDA narrative block schema to provide sufficient formatting to support human readability when rendered according to the rules defined in Section Narrative Block (§4.3.5) of the CDA R2 specification.

Additional specification information for the CDA narrative block can be found in the CDA R2 specification.

ePOLST Completion Information Section

[section: identifier urn:hl7ii:2.16.840.1.113883.9.275.2.2:2021-12-01 (open)]

Draft as part of ePOLST: Portable Medical Orders About Resuscitation and Initial Treatment

Table 23: ePOLST Completion Information Section Contexts

| **Contained By:** | **Contains:** |
| --- | --- |
| [ePOLST Medical Orders Document](#D_ePOLST_Medical_Orders_Document) (optional) | [ePOLST Administrative Information](#E_ePOLST_Administrative_Information) (optional)  [Orders Review (ePOLST)](#E_Orders_Review_ePOLST) (required) |

This template represents the Form Completion Information portion of the standardized electronic representation of the National POLST Portable Medical Orders form.

This section is optional. It contains an observation on whether a review was done comparing the ePOLST to an advance directive authored by the patient.

The **title** should hold the name of the form section, such as "Form Completion Information", and the **text** should be used for the human-readable rendering of the contained entries.

Table 24: ePOLST Completion Information Section Constraints Overview

| **XPath** | **Card.** | **Verb** | **Data Type** | **CONF#** | **Value** |
| --- | --- | --- | --- | --- | --- |
| section (identifier: urn:hl7ii:2.16.840.1.113883.9.275.2.2:2021-12-01) | | | | | |
| templateId | 1..1 | SHALL |  | [4511-33129](#C_4511-33129) |  |
| @root | 1..1 | SHALL |  | [4511-33130](#C_4511-33130) | 2.16.840.1.113883.9.275.2.2 |
| @extension | 1..1 | SHALL |  | [4511-33131](#C_4511-33131) | 2021-12-01 |
| code | 1..1 | SHALL |  | [4511-33173](#C_4511-33173) |  |
| @code | 1..1 | SHALL |  | [4511-33176](#C_4511-33176) | TEMP-POLST-COMP |
| @codeSystem | 1..1 | SHALL |  | [4511-33177](#C_4511-33177) | urn:oid:2.16.840.1.113883.6.1 (LOINC) = 2.16.840.1.113883.6.1 |
| title | 0..1 | SHOULD |  | [4511-33134](#C_4511-33134) |  |
| text | 0..1 | MAY |  | [4511-33135](#C_4511-33135) |  |
| entry | 1..1 | SHALL |  | [4511-33132](#C_4511-33132) |  |
| observation | 1..1 | SHALL |  | [4511-33172](#C_4511-33172) | [Orders Review (ePOLST) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.7:2021-12-01](#E_Orders_Review_ePOLST) |
| entry | 0..\* | MAY |  | [4511-33174](#C_4511-33174) |  |
| act | 1..1 | SHALL |  | [4511-33175](#C_4511-33175) | [ePOLST Administrative Information (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.6:2021-12-01](#E_ePOLST_Administrative_Information) |

1. SHALL contain exactly one [1..1] templateId (CONF:4511-33129).
   1. This templateId SHALL contain exactly one [1..1] @root="2.16.840.1.113883.9.275.2.2" (CONF:4511-33130).
   2. This templateId SHALL contain exactly one [1..1] @extension="2021-12-01" (CONF:4511-33131).
2. SHALL contain exactly one [1..1] code (CONF:4511-33173).
   1. This code SHALL contain exactly one [1..1] @code="TEMP-POLST-COMP" ePOLST Completion Information (CONF:4511-33176).
   2. This code SHALL contain exactly one [1..1] @codeSystem="2.16.840.1.113883.6.1" (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4511-33177).
3. SHOULD contain zero or one [0..1] title (CONF:4511-33134).
4. MAY contain zero or one [0..1] text (CONF:4511-33135).
5. SHALL contain exactly one [1..1] entry (CONF:4511-33132) such that it
   1. SHALL contain exactly one [1..1] [Orders Review (ePOLST)](#E_Orders_Review_ePOLST) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.7:2021-12-01) (CONF:4511-33172).
6. MAY contain zero or more [0..\*] entry (CONF:4511-33174) such that it
   1. SHALL contain exactly one [1..1] [ePOLST Administrative Information](#E_ePOLST_Administrative_Information) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.6:2021-12-01) (CONF:4511-33175).

Planned Procedure Section (V2)

[section: identifier urn:hl7ii:2.16.840.1.113883.10.20.22.2.30:2014-06-09 (open)]

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This section contains the procedure(s) that a clinician planned based on the preoperative assessment.

Table 25: Planned Procedure Section (V2) Constraints Overview

| **XPath** | **Card.** | **Verb** | **Data Type** | **CONF#** | **Value** |
| --- | --- | --- | --- | --- | --- |
| section (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.30:2014-06-09) | | | | | |
| templateId | 1..1 | SHALL |  | [1098-8082](#C_1098-8082) |  |
| @root | 1..1 | SHALL |  | [1098-10436](#C_1098-10436) | 2.16.840.1.113883.10.20.22.2.30 |
| @extension | 1..1 | SHALL |  | [1098-32590](#C_1098-32590) | 2014-06-09 |
| code | 1..1 | SHALL |  | [1098-15399](#C_1098-15399) |  |
| @code | 1..1 | SHALL |  | [1098-15400](#C_1098-15400) | 59772-4 |
| @codeSystem | 1..1 | SHALL |  | [1098-32151](#C_1098-32151) | urn:oid:2.16.840.1.113883.6.1 (LOINC) = 2.16.840.1.113883.6.1 |
| title | 1..1 | SHALL |  | [1098-8084](#C_1098-8084) |  |
| text | 1..1 | SHALL |  | [1098-8085](#C_1098-8085) |  |
| entry | 0..\* | MAY |  | [1098-8744](#C_1098-8744) |  |
| procedure | 1..1 | SHALL |  | [1098-15502](#C_1098-15502) | Planned Procedure (V2) (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.4.41:2014-06-09 |

1. SHALL contain exactly one [1..1] templateId (CONF:1098-8082) such that it
   1. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.10.20.22.2.30" (CONF:1098-10436).
   2. SHALL contain exactly one [1..1] @extension="2014-06-09" (CONF:1098-32590).
2. SHALL contain exactly one [1..1] code (CONF:1098-15399).
   1. This code SHALL contain exactly one [1..1] @code="59772-4" Planned Procedure (CONF:1098-15400).
   2. This code SHALL contain exactly one [1..1] @codeSystem="2.16.840.1.113883.6.1" (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:1098-32151).
3. SHALL contain exactly one [1..1] title (CONF:1098-8084).
4. SHALL contain exactly one [1..1] text (CONF:1098-8085).
5. MAY contain zero or more [0..\*] entry (CONF:1098-8744) such that it
   1. SHALL contain exactly one [1..1] Planned Procedure (V2) (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.4.41:2014-06-09) (CONF:1098-15502).

ePOLST Medical Orders Section

[section: identifier urn:hl7ii:2.16.840.1.113883.9.275.2.1:2021-12-01 (open)]

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Table 26: ePOLST Medical Orders Section Contexts

| **Contained By:** | **Contains:** |
| --- | --- |
| [ePOLST Medical Orders Document](#D_ePOLST_Medical_Orders_Document) (required) | [Cardiopulmonary Resuscitation Order Act (ePOLST)](#E_CPR_Order_Act) (required)  [Initial Treatment Orders Act (ePOLST)](#E_Initial_Treatment_Orders_Act_ePOLST) (required)  [Additional Orders Act (ePOLST)](#E_Additional_Orders_Act_ePOLST) (required)  [Medically Assisted Nutrition Orders Act (ePOLST)](#E_Medically_Assisted_Nutrition_Orders_A) (required)  [ePOLST Clinical Instructions](#E_ePOLST_Clinical_Instructions) (optional)  [ePOLST Administrative Information](#E_ePOLST_Administrative_Information) (optional) |

This template represents the orders portion of the standardized electronic representation of the National POLST Portable Medical Orders form and contains entry templates for each of the four order types:

* Cardiopulmonary Resuscitation Orders
* Initial Treatment Orders
* Additional Orders or Instructions
* Medically Assisted Nutrition

This section is required and SHALL contain all four order entries.

The **title** holds the name of the form section, such as "ePOLST Portable Medical Orders", and the **text** holds the human-readable rendering of the contained entries.

Implementers should review state and local POLST forms for additional requirements (contacts available at <https://polst.org/state-programs/>).

Table 27: ePOLST Medical Orders Section Constraints Overview

| **XPath** | **Card.** | **Verb** | **Data Type** | **CONF#** | **Value** |
| --- | --- | --- | --- | --- | --- |
| section (identifier: urn:hl7ii:2.16.840.1.113883.9.275.2.1:2021-12-01) | | | | | |
| templateId | 1..1 | SHALL |  | [4511-33026](#C_4511-33026) |  |
| @root | 1..1 | SHALL |  | [4511-33027](#C_4511-33027) | 2.16.840.1.113883.9.275.2.1 |
| @extension | 1..1 | SHALL |  | [4511-33028](#C_4511-33028) | 2021-12-01 |
| title | 1..1 | SHOULD |  | [4511-33046](#C_4511-33046) |  |
| text | 0..1 | MAY |  | [4511-33047](#C_4511-33047) |  |
| entry | 1..1 | SHALL |  | [4511-33029](#C_4511-33029) |  |
| act | 1..1 | SHALL |  | [4511-33030](#C_4511-33030) | [Cardiopulmonary Resuscitation Order Act (ePOLST) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.1:2021-12-01](#E_CPR_Order_Act) |
| entry | 1..1 | SHALL |  | [4511-33031](#C_4511-33031) |  |
| act | 1..1 | SHALL |  | [4511-33032](#C_4511-33032) | [Initial Treatment Orders Act (ePOLST) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.2:2021-12-01](#E_Initial_Treatment_Orders_Act_ePOLST) |
| entry | 1..1 | SHALL |  | [4511-33033](#C_4511-33033) |  |
| act | 1..1 | SHALL |  | [4511-33034](#C_4511-33034) | [Medically Assisted Nutrition Orders Act (ePOLST) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.4:2021-12-01](#E_Medically_Assisted_Nutrition_Orders_A) |
| entry | 1..1 | SHALL |  | [4511-33035](#C_4511-33035) |  |
| act | 1..1 | SHALL |  | [4511-33036](#C_4511-33036) | [Additional Orders Act (ePOLST) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.3:2021-12-01](#E_Additional_Orders_Act_ePOLST) |
| entry | 0..\* | MAY |  | [4511-33048](#C_4511-33048) |  |
| act | 1..1 | SHALL |  | [4511-33057](#C_4511-33057) | [ePOLST Clinical Instructions (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.5:2021-12-01](#E_ePOLST_Clinical_Instructions) |
| entry | 0..\* | MAY |  | [4511-33049](#C_4511-33049) |  |
| act | 1..1 | SHALL |  | [4511-33058](#C_4511-33058) | [ePOLST Administrative Information (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.6:2021-12-01](#E_ePOLST_Administrative_Information) |

1. Conforms to [Planned Procedure Section (V2)](#Planned_Procedure_Section_V2) template (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.30:2014-06-09).
2. SHALL contain exactly one [1..1] templateId (CONF:4511-33026) such that it
   1. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.9.275.2.1" (CONF:4511-33027).
   2. SHALL contain exactly one [1..1] @extension="2021-12-01" (CONF:4511-33028).
3. SHOULD contain exactly one [1..1] title (CONF:4511-33046).
4. MAY contain zero or one [0..1] text (CONF:4511-33047).
5. SHALL contain exactly one [1..1] entry (CONF:4511-33029) such that it
   1. SHALL contain exactly one [1..1] [Cardiopulmonary Resuscitation Order Act (ePOLST)](#E_CPR_Order_Act) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.1:2021-12-01) (CONF:4511-33030).
6. SHALL contain exactly one [1..1] entry (CONF:4511-33031) such that it
   1. SHALL contain exactly one [1..1] [Initial Treatment Orders Act (ePOLST)](#E_Initial_Treatment_Orders_Act_ePOLST) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.2:2021-12-01) (CONF:4511-33032).
7. SHALL contain exactly one [1..1] entry (CONF:4511-33033) such that it
   1. SHALL contain exactly one [1..1] [Medically Assisted Nutrition Orders Act (ePOLST)](#E_Medically_Assisted_Nutrition_Orders_A) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.4:2021-12-01) (CONF:4511-33034).
8. SHALL contain exactly one [1..1] entry (CONF:4511-33035) such that it
   1. SHALL contain exactly one [1..1] [Additional Orders Act (ePOLST)](#E_Additional_Orders_Act_ePOLST) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.3:2021-12-01) (CONF:4511-33036).
9. MAY contain zero or more [0..\*] entry (CONF:4511-33048) such that it
   1. SHALL contain exactly one [1..1] [ePOLST Clinical Instructions](#E_ePOLST_Clinical_Instructions) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.5:2021-12-01) (CONF:4511-33057).
10. MAY contain zero or more [0..\*] entry (CONF:4511-33049) such that it
    1. SHALL contain exactly one [1..1] [ePOLST Administrative Information](#E_ePOLST_Administrative_Information) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.6:2021-12-01) (CONF:4511-33058).

# Entry-Level Templates

Entry templates used within the sections of the ePOLST Medical Order document are described here. Entry templates contain constraints that are required for conformance. Entry-level templates are always in sections. Each entry-level template description contains the following information:  
• Key template metadata (e.g., template identifier, etc.)  
• Description and explanatory narrative.  
• Required CDA acts, participants, and vocabularies.  
• Optional CDA acts, participants,and vocabularies.

Additional Orders Act (ePOLST)

[act: identifier urn:hl7ii:2.16.840.1.113883.9.275.3.3:2021-12-01 (open)]

Draft as part of ePOLST: Portable Medical Orders About Resuscitation and Initial Treatment

Table 28: Additional Orders Act (ePOLST) Contexts

| **Contained By:** | **Contains:** |
| --- | --- |
| [ePOLST Medical Orders Section](#S_ePOLST_Medical_Orders_Section)  (required) | [Planned Additional Orders Procedure](#E_Planned_Additional_Orders_Procedure) (required)  [ePOLST Clinical Instructions](#E_ePOLST_Clinical_Instructions) (optional) |

This template represents the Additional Orders or Instructions item in the National POLST Portable Medical Orders form. It provides the option to issue orders not defined in other templates of this guide (e.g., blood products, dialysis). EMS protocols may limit emergency responder ability to act on orders in this section.

This template is required, and a Null is not an acceptable value. Implementers SHOULD provide form-specific code text as **originalText** and MAY include additional instructions to the authoring or receiving clinician using the *ePOLSTClinicalInstructions* template.

Table 29: Additional Orders Act (ePOLST) Constraints Overview

| **XPath** | **Card.** | **Verb** | **Data Type** | **CONF#** | **Value** |
| --- | --- | --- | --- | --- | --- |
| act (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.3:2021-12-01) | | | | | |
| @classCode | 1..1 | SHALL |  | [4511-33012](#C_4511-33012) | urn:oid:2.16.840.1.113883.5.6 (HL7ActClass) = ACT |
| @moodCode | 1..1 | SHALL |  | [4511-33013](#C_4511-33013) | urn:oid:2.16.840.1.113883.5.1001 (HL7ActMood) = INT |
| templateId | 1..1 | SHALL |  | [4511-33004](#C_4511-33004) |  |
| @root | 1..1 | SHALL |  | [4511-33008](#C_4511-33008) | 2.16.840.1.113883.9.275.3.3 |
| @extension | 1..1 | SHALL |  | [4511-33009](#C_4511-33009) | 2021-12-01 |
| id | 0..\* | MAY |  | [4511-33011](#C_4511-33011) |  |
| code | 1..1 | SHALL |  | [4511-33007](#C_4511-33007) | urn:oid:2.16.840.1.113883.6.1 (LOINC) = TEMP-POLST-ADD-ORDERS |
| originalText | 0..1 | SHOULD |  | [4511-33010](#C_4511-33010) |  |
| entryRelationship | 1..\* | SHALL |  | [4511-33005](#C_4511-33005) |  |
| @typeCode | 1..1 | SHALL |  | [4511-33069](#C_4511-33069) | urn:oid:2.16.840.1.113883.5.1002 (HL7ActRelationshipType) = COMP |
| procedure | 1..1 | SHALL |  | [4511-33006](#C_4511-33006) | [Planned Additional Orders Procedure (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.3.1:2021-12-01](#E_Planned_Additional_Orders_Procedure) |
| entryRelationship | 1..\* | MAY |  | [4511-33059](#C_4511-33059) |  |
| @typeCode | 1..1 | SHALL |  | [4511-33075](#C_4511-33075) | urn:oid:2.16.840.1.113883.5.1002 (HL7ActRelationshipType) = COMP |
| act | 1..1 | SHALL |  | [4511-33060](#C_4511-33060) | [ePOLST Clinical Instructions (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.5:2021-12-01](#E_ePOLST_Clinical_Instructions) |

1. SHALL contain exactly one [1..1] @classCode="ACT" (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6) (CONF:4511-33012).
2. SHALL contain exactly one [1..1] @moodCode="INT" (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001) (CONF:4511-33013).
3. SHALL contain exactly one [1..1] templateId (CONF:4511-33004) such that it
   1. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.9.275.3.3" (CONF:4511-33008).
   2. SHALL contain exactly one [1..1] @extension="2021-12-01" (CONF:4511-33009).
4. MAY contain zero or more [0..\*] id (CONF:4511-33011).
5. SHALL contain exactly one [1..1] code="TEMP-POLST-ADD-ORDERS" Additional Orders or Instructions (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4511-33007).

When asserting this code, the implementer SHOULD provide instructional text as originalText, indicating "These orders are in addition to those above (e.g., blood products, dialysis); EMS protocols may limit emergency responder ability to act on orders in this section."

* 1. This code SHOULD contain zero or one [0..1] originalText (CONF:4511-33010).

1. SHALL contain at least one [1..\*] entryRelationship (CONF:4511-33005) such that it
   1. SHALL contain exactly one [1..1] @typeCode="COMP" (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4511-33069).
   2. SHALL contain exactly one [1..1] [Planned Additional Orders Procedure](#E_Planned_Additional_Orders_Procedure) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.3.1:2021-12-01) (CONF:4511-33006).
2. MAY contain at least one [1..\*] entryRelationship (CONF:4511-33059) such that it
   1. SHALL contain exactly one [1..1] @typeCode="COMP" (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4511-33075).
   2. SHALL contain exactly one [1..1] [ePOLST Clinical Instructions](#E_ePOLST_Clinical_Instructions) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.5:2021-12-01) (CONF:4511-33060).

Cardiopulmonary Resuscitation Order Act (ePOLST)

[act: identifier urn:hl7ii:2.16.840.1.113883.9.275.3.1:2021-12-01 (open)]

Draft as part of ePOLST: Portable Medical Orders About Resuscitation and Initial Treatment

Table 30: Cardiopulmonary Resuscitation Order Act (ePOLST) Contexts

| **Contained By:** | **Contains:** |
| --- | --- |
| [ePOLST Medical Orders Section](#S_ePOLST_Medical_Orders_Section)  (required) | [Planned CPR Procedure](#E_Planned_CPR_Procedure) (required)  [ePOLST Clinical Instructions](#E_ePOLST_Clinical_Instructions) (optional) |

This template represents the Cardiopulmonary Resuscitation Orders item in the National POLST Portable Medical Orders form. It specifies the action to take if the patient has no pulse and is not breathing.

This template is required, and a Null is not an acceptable value. Implementers SHOULD provide form-specific code text as **originalText** and MAY include additional instructions to the authoring or receiving clinician using the *ePOLSTClinicalInstructions* template.

Table 31: Cardiopulmonary Resuscitation Order Act (ePOLST) Constraints Overview

| **XPath** | **Card.** | **Verb** | **Data Type** | **CONF#** | **Value** |
| --- | --- | --- | --- | --- | --- |
| act (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.1:2021-12-01) | | | | | |
| @classCode | 1..1 | SHALL |  | [4511-17476](#C_4511-17476) | urn:oid:2.16.840.1.113883.5.6 (HL7ActClass) = ACT |
| @moodCode | 1..1 | SHALL |  | [4511-17477](#C_4511-17477) | urn:oid:2.16.840.1.113883.5.1001 (HL7ActMood) = INT |
| templateId | 1..1 | SHALL |  | [4511-17467](#C_4511-17467) |  |
| @root | 1..1 | SHALL |  | [4511-17478](#C_4511-17478) | 2.16.840.1.113883.9.275.3.1 |
| @extension | 1..1 | SHALL |  | [4511-32959](#C_4511-32959) | 2021-12-01 |
| id | 0..\* | MAY |  | [4511-17475](#C_4511-17475) |  |
| code | 1..1 | SHALL |  | [4511-17474](#C_4511-17474) | urn:oid:2.16.840.1.113883.6.1 (LOINC) = TEMP-POLST-CPR |
| originalText | 0..1 | SHOULD |  | [4511-32958](#C_4511-32958) |  |
| entryRelationship | 1..1 | SHALL |  | [4511-17468](#C_4511-17468) |  |
| @typeCode | 1..1 | SHALL |  | [4511-33071](#C_4511-33071) | urn:oid:2.16.840.1.113883.5.1002 (HL7ActRelationshipType) = COMP |
| procedure | 1..1 | SHALL |  | [4511-32960](#C_4511-32960) | [Planned CPR Procedure (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.1.1:2021-12-01](#E_Planned_CPR_Procedure) |
| entryRelationship | 0..\* | MAY |  | [4511-33061](#C_4511-33061) |  |
| @typeCode | 1..1 | SHALL |  | [4511-33072](#C_4511-33072) | urn:oid:2.16.840.1.113883.5.1002 (HL7ActRelationshipType) = COMP |
| act | 1..1 | SHALL |  | [4511-33062](#C_4511-33062) | [ePOLST Clinical Instructions (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.5:2021-12-01](#E_ePOLST_Clinical_Instructions) |

1. SHALL contain exactly one [1..1] @classCode="ACT" (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6) (CONF:4511-17476).
2. SHALL contain exactly one [1..1] @moodCode="INT" (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001) (CONF:4511-17477).
3. SHALL contain exactly one [1..1] templateId (CONF:4511-17467) such that it
   1. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.9.275.3.1" (CONF:4511-17478).
   2. SHALL contain exactly one [1..1] @extension="2021-12-01" (CONF:4511-32959).
4. MAY contain zero or more [0..\*] id (CONF:4511-17475).
5. SHALL contain exactly one [1..1] code="TEMP-POLST-CPR" Cardiopulmonary Resuscitation Order (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4511-17474).

When asserting this code, the implementer SHOULD provide instructional text as originalText, indicating "Follow these orders if patient has no pulse and is not breathing."

* 1. This code SHOULD contain zero or one [0..1] originalText (CONF:4511-32958).

The Planned CPR Procedure entryRelationship represents the one procedure order selected.

1. SHALL contain exactly one [1..1] entryRelationship (CONF:4511-17468) such that it
   1. SHALL contain exactly one [1..1] @typeCode="COMP" (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4511-33071).
   2. SHALL contain exactly one [1..1] [Planned CPR Procedure](#E_Planned_CPR_Procedure) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.1.1:2021-12-01) (CONF:4511-32960).

The ePOLST Clinical Instructions entryRelationship provides the option to include clinical instructions that need to be present on an exchange of an ePOLST document. This is for clinical instructions ONLY.

1. MAY contain zero or more [0..\*] entryRelationship (CONF:4511-33061) such that it
   1. SHALL contain exactly one [1..1] @typeCode="COMP" (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4511-33072).
   2. SHALL contain exactly one [1..1] [ePOLST Clinical Instructions](#E_ePOLST_Clinical_Instructions) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.5:2021-12-01) (CONF:4511-33062).

ePOLST Administrative Information

[act: identifier urn:hl7ii:2.16.840.1.113883.9.275.3.6:2021-12-01 (open)]

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Table 32: ePOLST Administrative Information Contexts

| **Contained By:** | **Contains:** |
| --- | --- |
| [ePOLST Medical Orders Section](#S_ePOLST_Medical_Orders_Section)  (optional)  [ePOLST Completion Information Section](#S_ePOLST_Completion_Information_Section) (optional) |  |

This optional template provides implementers the option to include information that is administrative, instructional, and/or legal in nature and that needs to be present on an exchange of an ePOLST document.

Table 33: ePOLST Administrative Information Constraints Overview

| **XPath** | **Card.** | **Verb** | **Data Type** | **CONF#** | **Value** |
| --- | --- | --- | --- | --- | --- |
| act (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.6:2021-12-01) | | | | | |
| @classCode | 1..1 | SHALL |  | [4511-33054](#C_4511-33054) | urn:oid:2.16.840.1.113883.5.6 (HL7ActClass) = ACT |
| @moodCode | 1..1 | SHALL |  | [4511-33055](#C_4511-33055) | urn:oid:2.16.840.1.113883.5.1001 (HL7ActMood) = INT |
| templateId | 1..1 | SHALL |  | [4511-33051](#C_4511-33051) |  |
| @root | 1..1 | SHALL |  | [4511-33052](#C_4511-33052) | 2.16.840.1.113883.9.275.3.6 |
| @extension | 1..1 | SHALL |  | [4511-33053](#C_4511-33053) | 2021-12-01 |
| code | 1..1 | SHALL |  | [4511-33152](#C_4511-33152) | urn:oid:2.16.840.1.113883.6.1 (LOINC) = TEMP-POLST-ADMIN-INFO |
| text | 1..1 | SHALL |  | [4511-33056](#C_4511-33056) |  |

1. SHALL contain exactly one [1..1] @classCode="ACT" (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6 STATIC) (CONF:4511-33054).
2. SHALL contain exactly one [1..1] @moodCode="INT" (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001 STATIC) (CONF:4511-33055).
3. SHALL contain exactly one [1..1] templateId (CONF:4511-33051) such that it
   1. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.9.275.3.6" (CONF:4511-33052).
   2. SHALL contain exactly one [1..1] @extension="2021-12-01" (CONF:4511-33053).
4. SHALL contain exactly one [1..1] code="TEMP-POLST-ADMIN-INFO" ePOLST Administrative Information (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4511-33152).
5. SHALL contain exactly one [1..1] text (CONF:4511-33056).

ePOLST Clinical Instructions

[act: identifier urn:hl7ii:2.16.840.1.113883.9.275.3.5:2021-12-01 (open)]

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Table 34: ePOLST Clinical Instructions Contexts

| **Contained By:** | **Contains:** |
| --- | --- |
| [Cardiopulmonary Resuscitation Order Act (ePOLST)](#E_CPR_Order_Act) (optional)  [Initial Treatment Orders Act (ePOLST)](#E_Initial_Treatment_Orders_Act_ePOLST) (optional)  [Additional Orders Act (ePOLST)](#E_Additional_Orders_Act_ePOLST) (optional)  [Medically Assisted Nutrition Orders Act (ePOLST)](#E_Medically_Assisted_Nutrition_Orders_A) (optional)  [ePOLST Medical Orders Section](#S_ePOLST_Medical_Orders_Section)  (optional) |  |

This optional template provides implementers the option to include clinical instructions that need to be present on an exchange of an ePOLST document. This is for clinical instructions **ONLY**.

Table 35: ePOLST Clinical Instructions Constraints Overview

| **XPath** | **Card.** | **Verb** | **Data Type** | **CONF#** | **Value** |
| --- | --- | --- | --- | --- | --- |
| act (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.5:2021-12-01) | | | | | |
| @classCode | 1..1 | SHALL |  | [4511-7391](#C_4511-7391) | urn:oid:2.16.840.1.113883.5.6 (HL7ActClass) = ACT |
| @moodCode | 1..1 | SHALL |  | [4511-7392](#C_4511-7392) | urn:oid:2.16.840.1.113883.5.1001 (HL7ActMood) = INT |
| templateId | 1..1 | SHALL |  | [4511-7393](#C_4511-7393) |  |
| @root | 1..1 | SHALL |  | [4511-10503](#C_4511-10503) | 2.16.840.1.113883.9.275.3.5 |
| @extension | 1..1 | SHALL |  | [4511-32598](#C_4511-32598) | 2021-12-01 |
| code | 1..1 | SHALL |  | [4511-33153](#C_4511-33153) | urn:oid:2.16.840.1.113883.6.1 (LOINC) = 55752-0 |
| text | 1..1 | SHALL |  | [4511-33050](#C_4511-33050) |  |
| reference | 0..1 | SHOULD |  | [4511-33179](#C_4511-33179) |  |
| @typeCode | 1..1 | SHALL |  | [4511-33182](#C_4511-33182) | REFR |
| externalDocument | 1..1 | SHALL |  | [4511-33180](#C_4511-33180) |  |
| id | 1..\* | SHALL |  | [4511-33183](#C_4511-33183) |  |
| text | 0..1 | MAY |  | [4511-33181](#C_4511-33181) |  |
| reference | 0..1 | MAY |  | [4511-33184](#C_4511-33184) |  |

1. SHALL contain exactly one [1..1] @classCode="ACT" (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6 STATIC) (CONF:4511-7391).
2. SHALL contain exactly one [1..1] @moodCode="INT" (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001 STATIC) (CONF:4511-7392).
3. SHALL contain exactly one [1..1] templateId (CONF:4511-7393) such that it
   1. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.9.275.3.5" (CONF:4511-10503).
   2. SHALL contain exactly one [1..1] @extension="2021-12-01" (CONF:4511-32598).
4. SHALL contain exactly one [1..1] code="55752-0" Clinical information (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4511-33153).
5. SHALL contain exactly one [1..1] text (CONF:4511-33050).
6. SHOULD contain zero or one [0..1] reference (CONF:4511-33179) such that it
   1. SHALL contain exactly one [1..1] @typeCode="REFR" (CONF:4511-33182).
   2. SHALL contain exactly one [1..1] externalDocument (CONF:4511-33180).
      1. This externalDocument SHALL contain at least one [1..\*] id (CONF:4511-33183).
      2. This externalDocument MAY contain zero or one [0..1] text (CONF:4511-33181).
         1. The text, if present, MAY contain zero or one [0..1] reference (CONF:4511-33184).
            1. The URL of a referenced POLST Portable Medical Order About Life Sustaining Treatment document MAY be present, and SHALL be represented in Observation/reference/ExternalDocument/text/reference (CONF:4511-33185).
            2. If a URL is referenced, then it SHOULD have a corresponding linkHTML element in narrative block (CONF:4511-33186).

Initial Treatment Orders Act (ePOLST)

[act: identifier urn:hl7ii:2.16.840.1.113883.9.275.3.2:2021-12-01 (open)]

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Table 36: Initial Treatment Orders Act (ePOLST) Contexts

| **Contained By:** | **Contains:** |
| --- | --- |
| [ePOLST Medical Orders Section](#S_ePOLST_Medical_Orders_Section)  (required) | [Planned Initial Treatment Procedure](#E_Planned_Initial_Treatment_Procedure) (required)  [ePOLST Clinical Instructions](#E_ePOLST_Clinical_Instructions) (optional) |

This template represents the Initial Treatment Orders item in the National POLST Portable Medical Orders form. It specifies the action to take if the patient has a pulse and/or is breathing.

This template is required, and a Null is not an acceptable value. Implementers SHOULD provide form-specific code text as **originalText** and MAY include additional instructions to the authoring or receiving clinician using the *ePOLSTClinicalInstructions* template.

Table 37: Initial Treatment Orders Act (ePOLST) Constraints Overview

| **XPath** | **Card.** | **Verb** | **Data Type** | **CONF#** | **Value** |
| --- | --- | --- | --- | --- | --- |
| act (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.2:2021-12-01) | | | | | |
| @classCode | 1..1 | SHALL |  | [4511-33002](#C_4511-33002) | urn:oid:2.16.840.1.113883.5.6 (HL7ActClass) = ACT |
| @moodCode | 1..1 | SHALL |  | [4511-33003](#C_4511-33003) | urn:oid:2.16.840.1.113883.5.1001 (HL7ActMood) = INT |
| templateId | 1..1 | SHALL |  | [4511-32994](#C_4511-32994) |  |
| @root | 1..1 | SHALL |  | [4511-32998](#C_4511-32998) | 2.16.840.1.113883.9.275.3.2 |
| @extension | 1..1 | SHALL |  | [4511-32999](#C_4511-32999) | 2021-12-01 |
| id | 0..\* | MAY |  | [4511-33001](#C_4511-33001) |  |
| code | 1..1 | SHALL |  | [4511-32997](#C_4511-32997) | urn:oid:2.16.840.1.113883.6.1 (LOINC) = TEMP-POLST-TREAT |
| originalText | 0..1 | SHOULD |  | [4511-33000](#C_4511-33000) |  |
| entryRelationship | 1..1 | SHALL |  | [4511-32995](#C_4511-32995) |  |
| @typeCode | 1..1 | SHALL |  | [4511-33073](#C_4511-33073) | urn:oid:2.16.840.1.113883.5.1002 (HL7ActRelationshipType) = COMP |
| procedure | 1..1 | SHALL |  | [4511-32996](#C_4511-32996) | [Planned Initial Treatment Procedure (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.2.1:2021-12-01](#E_Planned_Initial_Treatment_Procedure) |
| entryRelationship | 0..\* | MAY |  | [4511-33063](#C_4511-33063) |  |
| @typeCode | 1..1 | SHALL |  | [4511-33074](#C_4511-33074) | urn:oid:2.16.840.1.113883.5.1002 (HL7ActRelationshipType) = COMP |
| act | 1..1 | SHALL |  | [4511-33064](#C_4511-33064) | [ePOLST Clinical Instructions (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.5:2021-12-01](#E_ePOLST_Clinical_Instructions) |

1. SHALL contain exactly one [1..1] @classCode="ACT" (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6) (CONF:4511-33002).
2. SHALL contain exactly one [1..1] @moodCode="INT" (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001) (CONF:4511-33003).
3. SHALL contain exactly one [1..1] templateId (CONF:4511-32994) such that it
   1. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.9.275.3.2" (CONF:4511-32998).
   2. SHALL contain exactly one [1..1] @extension="2021-12-01" (CONF:4511-32999).
4. MAY contain zero or more [0..\*] id (CONF:4511-33001).
5. SHALL contain exactly one [1..1] code="TEMP-POLST-TREAT" Initial Treatment Orders (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4511-32997).

When asserting this code, the implementer SHOULD provide instructional text as originalText, indicating "Follow these orders if patient has a pulse and/or is breathing."

* 1. This code SHOULD contain zero or one [0..1] originalText (CONF:4511-33000).

1. SHALL contain exactly one [1..1] entryRelationship (CONF:4511-32995) such that it
   1. SHALL contain exactly one [1..1] @typeCode="COMP" (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4511-33073).
   2. SHALL contain exactly one [1..1] [Planned Initial Treatment Procedure](#E_Planned_Initial_Treatment_Procedure) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.2.1:2021-12-01) (CONF:4511-32996).
2. MAY contain zero or more [0..\*] entryRelationship (CONF:4511-33063) such that it
   1. SHALL contain exactly one [1..1] @typeCode="COMP" (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4511-33074).
   2. SHALL contain exactly one [1..1] [ePOLST Clinical Instructions](#E_ePOLST_Clinical_Instructions) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.5:2021-12-01) (CONF:4511-33064).

Medically Assisted Nutrition Orders Act (ePOLST)

[act: identifier urn:hl7ii:2.16.840.1.113883.9.275.3.4:2021-12-01 (open)]

Draft as part of ePOLST: Portable Medical Orders About Resuscitation and Initial Treatment

Table 38: Medically Assisted Nutrition Orders Act (ePOLST) Contexts

| **Contained By:** | **Contains:** |
| --- | --- |
| [ePOLST Medical Orders Section](#S_ePOLST_Medical_Orders_Section)  (required) | [Planned Medically Assisted Nutrition Orders Procedure](#E_Planned_Medically_Assisted_Nutrition_) (required)  [ePOLST Clinical Instructions](#E_ePOLST_Clinical_Instructions) (optional) |

This template represents Medically Assisted Nutrition item in the National POLST Portable Medical Orders form. The provider should offer food by mouth if desired by patient, safe and tolerated.

This template is required, and a Null is not an acceptable value. Implementers SHOULD provide form-specific code text as **originalText** and MAY include additional instructions to the authoring or receiving clinician using the *ePOLSTClinicalInstructions* template.

Table 39: Medically Assisted Nutrition Orders Act (ePOLST) Constraints Overview

| **XPath** | **Card.** | **Verb** | **Data Type** | **CONF#** | **Value** |
| --- | --- | --- | --- | --- | --- |
| act (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.4:2021-12-01) | | | | | |
| @classCode | 1..1 | SHALL |  | [4511-33022](#C_4511-33022) | urn:oid:2.16.840.1.113883.5.6 (HL7ActClass) = ACT |
| @moodCode | 1..1 | SHALL |  | [4511-33023](#C_4511-33023) | urn:oid:2.16.840.1.113883.5.1001 (HL7ActMood) = INT |
| templateId | 1..1 | SHALL |  | [4511-33014](#C_4511-33014) |  |
| @root | 1..1 | SHALL |  | [4511-33018](#C_4511-33018) | 2.16.840.1.113883.9.275.3.4 |
| @extension | 1..1 | SHALL |  | [4511-33019](#C_4511-33019) | 2021-12-01 |
| id | 0..\* | MAY |  | [4511-33021](#C_4511-33021) |  |
| code | 1..1 | SHALL |  | [4511-33017](#C_4511-33017) | urn:oid:2.16.840.1.113883.6.1 (LOINC) = TEMP-POLST-MED-NUTR |
| originalText | 0..1 | SHOULD |  | [4511-33020](#C_4511-33020) |  |
| entryRelationship | 1..1 | SHALL |  | [4511-33015](#C_4511-33015) |  |
| @typeCode | 1..1 | SHALL |  | [4511-33076](#C_4511-33076) | urn:oid:2.16.840.1.113883.5.1002 (HL7ActRelationshipType) = COMP |
| procedure | 1..1 | SHALL |  | [4511-33016](#C_4511-33016) | [Planned Medically Assisted Nutrition Orders Procedure (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.4.1:2021-12-01](#E_Planned_Medically_Assisted_Nutrition_) |
| entryRelationship | 0..\* | MAY |  | [4511-33065](#C_4511-33065) |  |
| @typeCode | 1..1 | SHALL |  | [4511-33077](#C_4511-33077) | urn:oid:2.16.840.1.113883.5.1002 (HL7ActRelationshipType) = COMP |
| act | 1..1 | SHALL |  | [4511-33066](#C_4511-33066) | [ePOLST Clinical Instructions (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.5:2021-12-01](#E_ePOLST_Clinical_Instructions) |

1. SHALL contain exactly one [1..1] @classCode="ACT" (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6) (CONF:4511-33022).
2. SHALL contain exactly one [1..1] @moodCode="INT" (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001) (CONF:4511-33023).
3. SHALL contain exactly one [1..1] templateId (CONF:4511-33014) such that it
   1. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.9.275.3.4" (CONF:4511-33018).
   2. SHALL contain exactly one [1..1] @extension="2021-12-01" (CONF:4511-33019).
4. MAY contain zero or more [0..\*] id (CONF:4511-33021).
5. SHALL contain exactly one [1..1] code="TEMP-POLST-MED-NUTR" Medically Assisted Nutrition Orders (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4511-33017).

When asserting this code, the implementer SHOULD provide instructional text as originalText, indicating "Offer food by mouth if desired by patient, safe and tolerated."

* 1. This code SHOULD contain zero or one [0..1] originalText (CONF:4511-33020).

1. SHALL contain exactly one [1..1] entryRelationship (CONF:4511-33015) such that it
   1. SHALL contain exactly one [1..1] @typeCode="COMP" (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4511-33076).
   2. SHALL contain exactly one [1..1] [Planned Medically Assisted Nutrition Orders Procedure](#E_Planned_Medically_Assisted_Nutrition_) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.4.1:2021-12-01) (CONF:4511-33016).
2. MAY contain zero or more [0..\*] entryRelationship (CONF:4511-33065) such that it
   1. SHALL contain exactly one [1..1] @typeCode="COMP" (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4511-33077).
   2. SHALL contain exactly one [1..1] [ePOLST Clinical Instructions](#E_ePOLST_Clinical_Instructions) (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.5:2021-12-01) (CONF:4511-33066).

Orders Review (ePOLST)

[observation: identifier urn:hl7ii:2.16.840.1.113883.9.275.3.7:2021-12-01 (open)]

Draft as part of ePOLST: Portable Medical Orders About Resuscitation and Initial Treatment

Table 40: Orders Review (ePOLST) Contexts

| **Contained By:** | **Contains:** |
| --- | --- |
| [ePOLST Completion Information Section](#S_ePOLST_Completion_Information_Section) (required) |  |

This template represents the Initial Treatment Orders item the National POLST Portable Medical Orders form. It specifies the action to take if the patient has a pulse and/or is breathing.

Table 41: Orders Review (ePOLST) Constraints Overview

| **XPath** | **Card.** | **Verb** | **Data Type** | **CONF#** | **Value** |
| --- | --- | --- | --- | --- | --- |
| observation (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.7:2021-12-01) | | | | | |
| @classCode | 1..1 | SHALL |  | [4511-33124](#C_4511-33124) | urn:oid:2.16.840.1.113883.5.6 (HL7ActClass) = OBS |
| @moodCode | 1..1 | SHALL |  | [4511-33125](#C_4511-33125) | urn:oid:2.16.840.1.113883.5.1001 (HL7ActMood) = EVN |
| templateId | 1..1 | SHALL |  | [4511-33157](#C_4511-33157) |  |
| @root | 1..1 | SHALL |  | [4511-33162](#C_4511-33162) | 2.16.840.1.113883.9.275.3.7 |
| @extension | 1..1 | SHALL |  | [4511-33163](#C_4511-33163) | 2021-12-01 |
| id | 0..\* | MAY |  | [4511-33170](#C_4511-33170) |  |
| code | 1..1 | SHALL |  | [4511-33161](#C_4511-33161) | urn:oid:2.16.840.1.113883.6.1 (LOINC) = TEMP-POLST-REVIEW |
| originalText | 0..1 | SHOULD |  | [4511-33169](#C_4511-33169) |  |
| value | 1..\* | SHALL |  | [4511-33171](#C_4511-33171) | urn:oid:2.16.840.1.113883.9.275.4.4 (ePOLST Review Values) |

1. SHALL contain exactly one [1..1] @classCode="OBS" (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6) (CONF:4511-33124).
2. SHALL contain exactly one [1..1] @moodCode="EVN" (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001) (CONF:4511-33125).
3. SHALL contain exactly one [1..1] templateId (CONF:4511-33157) such that it
   1. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.9.275.3.7" (CONF:4511-33162).
   2. SHALL contain exactly one [1..1] @extension="2021-12-01" (CONF:4511-33163).
4. MAY contain zero or more [0..\*] id (CONF:4511-33170).
5. SHALL contain exactly one [1..1] code="TEMP-POLST-REVIEW" ePOLST Review (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4511-33161).

When asserting this code, the implementer SHOULD provide instructional text as originalText, indicating “The patient’s advance directive was reviewed for conflicts with these ePOLST Medical Orders.  
List everyone who participated in discussion."

* 1. This code SHOULD contain zero or one [0..1] originalText (CONF:4511-33169).

1. SHALL contain at least one [1..\*] value, which SHOULD be selected from ValueSet [ePOLST Review Values](#ePOLST_Review_Values) urn:oid:2.16.840.1.113883.9.275.4.4 STATIC 2021-12-01 (CONF:4511-33171).

Table 42: ePOLST Review Values

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: ePOLST Review Values urn:oid:2.16.840.1.113883.9.275.4.4 | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| TEMP-POLST-R1 | LOINC | urn:oid:2.16.840.1.113883.6.1 | Yes the document was reviewed |
| TEMP-POLST-R2 | LOINC | urn:oid:2.16.840.1.113883.6.1 | Conflict exists, notified patient |
| TEMP-POLST-R3 | LOINC | urn:oid:2.16.840.1.113883.6.1 | Advance directive not available |
| TEMP-POLST-R4 | LOINC | urn:oid:2.16.840.1.113883.6.1 | No advance directive exists |
| TEMP-POLST-R5 | LOINC | urn:oid:2.16.840.1.113883.6.1 | Patient with decision-making capacity participated |
| TEMP-POLST-R6 | LOINC | urn:oid:2.16.840.1.113883.6.1 | Court appointed guardian participated |
| TEMP-POLST-R7 | LOINC | urn:oid:2.16.840.1.113883.6.1 | Parent of minor participated |
| TEMP-POLST-R8 | LOINC | urn:oid:2.16.840.1.113883.6.1 | Legal surrogate / health care agent participated |
| TEMP-POLST-R9 | LOINC | urn:oid:2.16.840.1.113883.6.1 | Other participated |

Planned Additional Orders Procedure

[procedure: identifier urn:hl7ii:2.16.840.1.113883.9.275.3.3.1:2021-12-01 (open)]

Draft as part of ePOLST: Portable Medical Orders About Resuscitation and Initial Treatment

Table 43: Planned Additional Orders Procedure Contexts

| **Contained By:** | **Contains:** |
| --- | --- |
| [Additional Orders Act (ePOLST)](#E_Additional_Orders_Act_ePOLST) (required) |  |

This template represents any additional planned order procedures, which reflect the planned orders the clinician or care provider discussed with the patient or patient representative.

For example, this template may contain orders to not provide blood products, or to not intubate the patient.

A Null is not an acceptable value, instead a statement such as "No additional orders" should be included.

Table 44: Planned Additional Orders Procedure Constraints Overview

| **XPath** | **Card.** | **Verb** | **Data Type** | **CONF#** | **Value** |
| --- | --- | --- | --- | --- | --- |
| procedure (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.3.1:2021-12-01) | | | | | |
| @classCode | 1..1 | SHALL |  | [4511-32980](#C_4511-32980) | urn:oid:2.16.840.1.113883.5.6 (HL7ActClass) = PROC |
| @moodCode | 1..1 | SHALL |  | [4511-32981](#C_4511-32981) | urn:oid:2.16.840.1.113883.5.1001 (HL7ActMood) = INT |
| templateId | 1..1 | SHALL |  | [4511-32972](#C_4511-32972) |  |
| @root | 1..1 | SHALL |  | [4511-32975](#C_4511-32975) | 2.16.840.1.113883.9.275.3.3.1 |
| @extension | 1..1 | SHALL |  | [4511-32976](#C_4511-32976) | 2021-12-01 |
| id | 0..\* | MAY |  | [4511-32982](#C_4511-32982) |  |
| code | 1..1 | MAY |  | [4511-32974](#C_4511-32974) |  |
| text | 1..1 | MAY |  | [4511-33025](#C_4511-33025) |  |
| statusCode | 1..1 | SHOULD |  | [4511-32973](#C_4511-32973) |  |
| @code | 1..1 | SHALL |  | [4511-32977](#C_4511-32977) | urn:oid:2.16.840.1.113883.5.14 (HL7ActStatus) = active |

1. SHALL contain exactly one [1..1] @classCode="PROC" procedure (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6 STATIC) (CONF:4511-32980).
2. SHALL contain exactly one [1..1] @moodCode="INT" intent (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001 STATIC) (CONF:4511-32981).
3. SHALL contain exactly one [1..1] templateId (CONF:4511-32972) such that it
   1. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.9.275.3.3.1" (CONF:4511-32975).
   2. SHALL contain exactly one [1..1] @extension="2021-12-01" (CONF:4511-32976).
4. MAY contain zero or more [0..\*] id (CONF:4511-32982).

Additional orders MAY be represented by SNOMED and/or LOINC codes.

1. MAY contain exactly one [1..1] code (CONF:4511-32974).

Additional orders MAY be described in text.

1. MAY contain exactly one [1..1] text (CONF:4511-33025).
2. SHOULD contain exactly one [1..1] statusCode (CONF:4511-32973).
   1. This statusCode SHALL contain exactly one [1..1] @code="active" Active (CodeSystem: HL7ActStatus urn:oid:2.16.840.1.113883.5.14) (CONF:4511-32977).

Planned CPR Procedure

[procedure: identifier urn:hl7ii:2.16.840.1.113883.9.275.3.1.1:2021-12-01 (open)]

Draft as part of ePOLST: Portable Medical Orders About Resuscitation and Initial Treatment

Table 45: Planned CPR Procedure Contexts

| **Contained By:** | **Contains:** |
| --- | --- |
| [Cardiopulmonary Resuscitation Order Act (ePOLST)](#E_CPR_Order_Act) (required) |  |

This template represents the planned CPR procedure, which reflects the planned order the clinician or care provider discussed with the patient or patient representative. State-specific text may be added in the **originalText** to fully describe the code meaning.

A Null is not an acceptable value. Any additional order maybe placed in the Planned Additional Orders Procedure template.

Table 46: Planned CPR Procedure Constraints Overview

| **XPath** | **Card.** | **Verb** | **Data Type** | **CONF#** | **Value** |
| --- | --- | --- | --- | --- | --- |
| procedure (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.1.1:2021-12-01) | | | | | |
| @classCode | 1..1 | SHALL |  | [4511-8568](#C_4511-8568) | urn:oid:2.16.840.1.113883.5.6 (HL7ActClass) = PROC |
| @moodCode | 1..1 | SHALL |  | [4511-8569](#C_4511-8569) | urn:oid:2.16.840.1.113883.5.1001 (HL7ActMood) = INT |
| templateId | 1..1 | SHALL |  | [4511-30444](#C_4511-30444) |  |
| @root | 1..1 | SHALL |  | [4511-30445](#C_4511-30445) | 2.16.840.1.113883.9.275.3.1.1 |
| @extension | 1..1 | SHALL |  | [4511-32955](#C_4511-32955) | 2021-12-01 |
| id | 0..\* | MAY |  | [4511-8571](#C_4511-8571) |  |
| code | 1..1 | SHALL |  | [4511-31976](#C_4511-31976) | urn:oid:2.16.840.1.113883.9.275.4.1 (ePOLST CPR Values) |
| originalText | 0..1 | MAY |  | [4511-32956](#C_4511-32956) |  |
| translation | 0..\* | MAY |  | [4511-32957](#C_4511-32957) |  |
| @codeSystem | 0..1 | SHOULD |  | [4511-33045](#C_4511-33045) | urn:oid:2.16.840.1.113883.6.96 (SNOMED CT) |
| statusCode | 1..1 | SHALL |  | [4511-30446](#C_4511-30446) |  |
| @code | 1..1 | SHALL |  | [4511-31978](#C_4511-31978) | urn:oid:2.16.840.1.113883.5.14 (HL7ActStatus) = active |

1. SHALL contain exactly one [1..1] @classCode="PROC" procedure (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6 STATIC) (CONF:4511-8568).
2. SHALL contain exactly one [1..1] @moodCode="INT" intent (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001 STATIC) (CONF:4511-8569).
3. SHALL contain exactly one [1..1] templateId (CONF:4511-30444) such that it
   1. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.9.275.3.1.1" (CONF:4511-30445).
   2. SHALL contain exactly one [1..1] @extension="2021-12-01" (CONF:4511-32955).
4. MAY contain zero or more [0..\*] id (CONF:4511-8571).

Pick 1 order code from the following value set.

1. SHALL contain exactly one [1..1] code, which SHALL be selected from ValueSet [ePOLST CPR Values](#ePOLST_CPR_Values) urn:oid:2.16.840.1.113883.9.275.4.1 STATIC 2021-12-01 (CONF:4511-31976).

State-specific text on form SHOULD be included here to further describe the code.

* 1. This code MAY contain zero or one [0..1] originalText (CONF:4511-32956).

Implementers MAY use a translation, in addition to the above code.

* 1. This code MAY contain zero or more [0..\*] translation (CONF:4511-32957).
     1. The translation, if present, SHOULD contain zero or one [0..1] @codeSystem (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4511-33045).

1. SHALL contain exactly one [1..1] statusCode (CONF:4511-30446).
   1. This statusCode SHALL contain exactly one [1..1] @code="active" Active (CodeSystem: HL7ActStatus urn:oid:2.16.840.1.113883.5.14) (CONF:4511-31978).

Table 47: ePOLST CPR Values

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: ePOLST CPR Values urn:oid:2.16.840.1.113883.9.275.4.1  ePOLST CPR Order options | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| TEMP-POLST-CPR-YES | LOINC | urn:oid:2.16.840.1.113883.6.1 | YES CPR |
| TEMP-POLST-CPR-NO | LOINC | urn:oid:2.16.840.1.113883.6.1 | NO CPR: Do Not Attempt Resuscitation. |

Planned Initial Treatment Procedure

[procedure: identifier urn:hl7ii:2.16.840.1.113883.9.275.3.2.1:2021-12-01 (open)]

Draft as part of ePOLST: Portable Medical Orders About Resuscitation and Initial Treatment

Table 48: Planned Initial Treatment Procedure Contexts

| **Contained By:** | **Contains:** |
| --- | --- |
| [Initial Treatment Orders Act (ePOLST)](#E_Initial_Treatment_Orders_Act_ePOLST) (required) |  |

This template represents the planned initial treatment procedures, which reflects the planned order the clinician or care provider discussed with the patient or patient representative.

Initial Treatments are grouped by goal:

* **Full Treatments** — Goal: Attempt to sustain life by all medically effective means. Provide appropriate medical and surgical treatments as indicated to attempt to prolong life, including intensive care.
* **Selective Treatments** — Goal: Attempt to restore function while avoiding intensive care and resuscitation efforts (ventilator, defibrillation and cardioversion). May use non-invasive positive airway pressure, antibiotics and IV fluids as indicated. Avoid intensive care. Transfer to hospital if treatment needs cannot be met in current location.
* **Comfort-focused Treatments** — Goal: Maximize comfort through symptom management; allow natural death. Use oxygen, suction and manual treatment of airway obstruction as needed for comfort. Avoid treatments listed in full or select treatments unless consistent with comfort goal. Transfer to hospital only if comfort cannot be achieved in current setting.

State-specific text may be added in the originalText to fully describe the code meaning.

A Null is not an acceptable value. Any additional order maybe placed in the Planned Additional Orders Procedure template.

Table 49: Planned Initial Treatment Procedure Constraints Overview

| **XPath** | **Card.** | **Verb** | **Data Type** | **CONF#** | **Value** |
| --- | --- | --- | --- | --- | --- |
| procedure (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.2.1:2021-12-01) | | | | | |
| @classCode | 1..1 | SHALL |  | [4511-32969](#C_4511-32969) | urn:oid:2.16.840.1.113883.5.6 (HL7ActClass) = PROC |
| @moodCode | 1..1 | SHALL |  | [4511-32970](#C_4511-32970) | urn:oid:2.16.840.1.113883.5.1001 (HL7ActMood) = INT |
| templateId | 1..1 | SHALL |  | [4511-32961](#C_4511-32961) |  |
| @root | 1..1 | SHALL |  | [4511-32964](#C_4511-32964) | 2.16.840.1.113883.9.275.3.2.1 |
| @extension | 1..1 | SHALL |  | [4511-32965](#C_4511-32965) | 2021-12-01 |
| id | 0..\* | MAY |  | [4511-32971](#C_4511-32971) |  |
| code | 1..1 | SHALL |  | [4511-32963](#C_4511-32963) | urn:oid:2.16.840.1.113883.9.275.4.2 (ePOLST Initial Treatment Values) |
| originalText | 0..1 | MAY |  | [4511-32967](#C_4511-32967) |  |
| translation | 0..\* | MAY |  | [4511-32968](#C_4511-32968) | urn:oid:2.16.840.1.113883.6.96 (SNOMED CT) |
| statusCode | 1..1 | SHALL |  | [4511-32962](#C_4511-32962) |  |
| @code | 1..1 | SHALL |  | [4511-32966](#C_4511-32966) | urn:oid:2.16.840.1.113883.5.14 (HL7ActStatus) = active |

1. SHALL contain exactly one [1..1] @classCode="PROC" procedure (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6 STATIC) (CONF:4511-32969).
2. SHALL contain exactly one [1..1] @moodCode="INT" intent (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001 STATIC) (CONF:4511-32970).
3. SHALL contain exactly one [1..1] templateId (CONF:4511-32961) such that it
   1. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.9.275.3.2.1" (CONF:4511-32964).
   2. SHALL contain exactly one [1..1] @extension="2021-12-01" (CONF:4511-32965).
4. MAY contain zero or more [0..\*] id (CONF:4511-32971).

Pick 1 order code from the following value set.

1. SHALL contain exactly one [1..1] code, which SHALL be selected from ValueSet [ePOLST Initial Treatment Values](#ePOLST_Initial_Treatment_Values) urn:oid:2.16.840.1.113883.9.275.4.2 STATIC 2021-12-01 (CONF:4511-32963).

State-specific text on form SHOULD be included here to further describe the code.

* 1. This code MAY contain zero or one [0..1] originalText (CONF:4511-32967).

Implementers MAY use a translation, in addition to the above code.

* 1. This code MAY contain zero or more [0..\*] translation (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4511-32968).

1. SHALL contain exactly one [1..1] statusCode (CONF:4511-32962).
   1. This statusCode SHALL contain exactly one [1..1] @code="active" Active (CodeSystem: HL7ActStatus urn:oid:2.16.840.1.113883.5.14) (CONF:4511-32966).

Table 50: ePOLST Initial Treatment Values

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: ePOLST Initial Treatment Values urn:oid:2.16.840.1.113883.9.275.4.2 | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| TEMP-POLST-TREAT-FULL | LOINC | urn:oid:2.16.840.1.113883.6.1 | Full Treatments |
| TEMP-POLST-TREAT-SELECT | LOINC | urn:oid:2.16.840.1.113883.6.1 | Selective Treatments |
| TEMP-POLST-TREAT-COMFORT | LOINC | urn:oid:2.16.840.1.113883.6.1 | Comfort-focused Treatments |

Planned Medically Assisted Nutrition Orders Procedure

[procedure: identifier urn:hl7ii:2.16.840.1.113883.9.275.3.4.1:2021-12-01 (open)]

Draft as part of ePOLST: Portable Medical Orders About Resuscitation and Initial Treatment

Table 51: Planned Medically Assisted Nutrition Orders Procedure Contexts

| **Contained By:** | **Contains:** |
| --- | --- |
| [Medically Assisted Nutrition Orders Act (ePOLST)](#E_Medically_Assisted_Nutrition_Orders_A) (required) |  |

This template represents the planned medically assisted nutrition orders procedure, which reflects the planned order the clinician or care provider discussed with the patient or patient representative.

State-specific text may be added in the **originalText** to fully describe the code meaning.

A Null is not an acceptable value. Any additional order maybe placed in the Planned Additional Orders Procedure template.

Table 52: Planned Medically Assisted Nutrition Orders Procedure Constraints Overview

| **XPath** | **Card.** | **Verb** | **Data Type** | **CONF#** | **Value** |
| --- | --- | --- | --- | --- | --- |
| procedure (identifier: urn:hl7ii:2.16.840.1.113883.9.275.3.4.1:2021-12-01) | | | | | |
| @classCode | 1..1 | SHALL |  | [4511-32991](#C_4511-32991) | urn:oid:2.16.840.1.113883.5.6 (HL7ActClass) = PROC |
| @moodCode | 1..1 | SHALL |  | [4511-32992](#C_4511-32992) | urn:oid:2.16.840.1.113883.5.1001 (HL7ActMood) = INT |
| templateId | 1..1 | SHALL |  | [4511-32983](#C_4511-32983) |  |
| @root | 1..1 | SHALL |  | [4511-32986](#C_4511-32986) | 2.16.840.1.113883.9.275.3.4.1 |
| @extension | 1..1 | SHALL |  | [4511-32987](#C_4511-32987) | 2021-12-01 |
| id | 1..\* | SHALL |  | [4511-32993](#C_4511-32993) |  |
| code | 1..1 | SHALL |  | [4511-32985](#C_4511-32985) | urn:oid:2.16.840.1.113883.9.275.4.3 (ePOLST Medically Assisted Nutrition Values) |
| originalText | 0..1 | MAY |  | [4511-32989](#C_4511-32989) |  |
| translation | 0..\* | MAY |  | [4511-32990](#C_4511-32990) | urn:oid:2.16.840.1.113883.6.96 (SNOMED CT) |
| statusCode | 1..1 | SHALL |  | [4511-32984](#C_4511-32984) |  |
| @code | 1..1 | SHALL |  | [4511-32988](#C_4511-32988) | urn:oid:2.16.840.1.113883.5.14 (HL7ActStatus) = active |

1. SHALL contain exactly one [1..1] @classCode="PROC" procedure (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6 STATIC) (CONF:4511-32991).
2. SHALL contain exactly one [1..1] @moodCode="INT" intent (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001 STATIC) (CONF:4511-32992).
3. SHALL contain exactly one [1..1] templateId (CONF:4511-32983) such that it
   1. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.9.275.3.4.1" (CONF:4511-32986).
   2. SHALL contain exactly one [1..1] @extension="2021-12-01" (CONF:4511-32987).
4. SHALL contain at least one [1..\*] id (CONF:4511-32993).

Pick 1 order code from the following value set.

1. SHALL contain exactly one [1..1] code, which SHALL be selected from ValueSet [ePOLST Medically Assisted Nutrition Values](#ePOLST_Medically_Assisted_Nutrition_Val) urn:oid:2.16.840.1.113883.9.275.4.3 STATIC 2021-12-01 (CONF:4511-32985).

State-specific text on form SHOULD be included here to further describe the code.

* 1. This code MAY contain zero or one [0..1] originalText (CONF:4511-32989).

Implementers MAY use a translation, in addition to the above code.

* 1. This code MAY contain zero or more [0..\*] translation (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4511-32990).

1. SHALL contain exactly one [1..1] statusCode (CONF:4511-32984).
   1. This statusCode SHALL contain exactly one [1..1] @code="active" Active (CodeSystem: HL7ActStatus urn:oid:2.16.840.1.113883.5.14) (CONF:4511-32988).

Table 53: ePOLST Medically Assisted Nutrition Values

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: ePOLST Medically Assisted Nutrition Values urn:oid:2.16.840.1.113883.9.275.4.3 | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| TEMP-POLST-MED-NUTR-FEED | LOINC | urn:oid:2.16.840.1.113883.6.1 | Provide feeding through new or existing surgically-placed tubes. |
| TEMP-POLST-MED-NUTR-TRIAL | LOINC | urn:oid:2.16.840.1.113883.6.1 | Trial period for artificial nutrition but no surgically-placed tube. |
| TEMP-POLST-MED-NUTR-X | LOINC | urn:oid:2.16.840.1.113883.6.1 | No artificial means of nutrition desired. |
| TEMP-POLST-MED-NUTR-NA | LOINC | urn:oid:2.16.840.1.113883.6.1 | Not discussed or no decision made (provide standard of care). |

# Participation and Other Templates

The participation and other templates chapter contains templates for CDA participations (e.g., author, performer), and other fielded items (e.g., address, name) that cannot stand on their own without being nested in another template.

Author Participation

[author: identifier urn:oid:2.16.840.1.113883.10.20.22.4.119 (open)]

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This template represents the Author Participation (including the author timestamp). CDA R2 requires that Author and Author timestamp be asserted in the document header. From there, authorship propagates to contained sections and contained entries, unless explicitly overridden.

The Author Participation template was added to those templates in scope for analysis in R2. Although it is not explicitly stated in all templates the Author Participation template can be used in any template.

Table 54: Author Participation Constraints Overview

| **XPath** | **Card.** | **Verb** | **Data Type** | **CONF#** | **Value** |
| --- | --- | --- | --- | --- | --- |
| author (identifier: urn:oid:2.16.840.1.113883.10.20.22.4.119) | | | | | |
| templateId | 1..1 | SHALL |  | [1098-32017](#C_1098-32017) |  |
| @root | 1..1 | SHALL |  | [1098-32018](#C_1098-32018) | 2.16.840.1.113883.10.20.22.4.119 |
| time | 1..1 | SHALL |  | [1098-31471](#C_1098-31471) |  |
| assignedAuthor | 1..1 | SHALL |  | [1098-31472](#C_1098-31472) |  |
| id | 1..\* | SHALL |  | [1098-31473](#C_1098-31473) |  |
| code | 0..1 | SHOULD |  | [1098-31671](#C_1098-31671) | urn:oid:2.16.840.1.114222.4.11.1066 (Healthcare Provider Taxonomy) |
| assignedPerson | 0..1 | MAY |  | [1098-31474](#C_1098-31474) |  |
| name | 0..\* | MAY |  | [1098-31475](#C_1098-31475) |  |
| representedOrganization | 0..1 | MAY |  | [1098-31476](#C_1098-31476) |  |
| id | 0..\* | MAY |  | [1098-31478](#C_1098-31478) |  |
| name | 0..\* | MAY |  | [1098-31479](#C_1098-31479) |  |
| telecom | 0..\* | MAY |  | [1098-31480](#C_1098-31480) |  |
| addr | 0..\* | MAY |  | [1098-31481](#C_1098-31481) |  |

1. SHALL contain exactly one [1..1] templateId (CONF:1098-32017) such that it
   1. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.10.20.22.4.119" (CONF:1098-32018).
2. SHALL contain exactly one [1..1] time (CONF:1098-31471).
3. SHALL contain exactly one [1..1] assignedAuthor (CONF:1098-31472).
   1. This assignedAuthor SHALL contain at least one [1..\*] id (CONF:1098-31473).  
      Note: This id may be set equal to (a pointer to) an id on a participant elsewhere in the document (header or entries) or a new author participant can be described here. If the id is pointing to a participant already described elsewhere in the document, assignedAuthor/id is sufficient to identify this participant and none of the remaining details of assignedAuthor are required to be set. Application Software must be responsible for resolving the identifier back to its original object and then rendering the information in the correct place in the containing section's narrative text. This id must be a pointer to another author participant.
      1. If the ID isn't referencing an author described elsewhere in the document, then the author components required in US Realm Header are required here as well (CONF:1098-32628).
   2. This assignedAuthor SHOULD contain zero or one [0..1] code, which SHOULD be selected from ValueSet [Healthcare Provider Taxonomy](#Healthcare_Provider_Taxonomy) urn:oid:2.16.840.1.114222.4.11.1066 DYNAMIC (CONF:1098-31671).
      1. If the content is patient authored the code SHOULD be selected from Personal And Legal Relationship Role Type (2.16.840.1.113883.11.20.12.1) (CONF:1098-32315).
   3. This assignedAuthor MAY contain zero or one [0..1] assignedPerson (CONF:1098-31474).
      1. The assignedPerson, if present, MAY contain zero or more [0..\*] name (CONF:1098-31475).
   4. This assignedAuthor MAY contain zero or one [0..1] representedOrganization (CONF:1098-31476).
      1. The representedOrganization, if present, MAY contain zero or more [0..\*] id (CONF:1098-31478).
      2. The representedOrganization, if present, MAY contain zero or more [0..\*] name (CONF:1098-31479).
      3. The representedOrganization, if present, MAY contain zero or more [0..\*] telecom (CONF:1098-31480).
      4. The representedOrganization, if present, MAY contain zero or more [0..\*] addr (CONF:1098-31481).

US Realm Address (AD.US.FIELDED)

[addr: identifier urn:oid:2.16.840.1.113883.10.20.22.5.2 (open)]

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Table 55: US Realm Address (AD.US.FIELDED) Contexts

| **Contained By:** | **Contains:** |
| --- | --- |
| [US Realm Header (V3)](#D_US_Realm_Header_V3) (optional)  [US Realm Header (V3)](#D_US_Realm_Header_V3) (required)  [ePOLST Medical Orders Document](#D_ePOLST_Medical_Orders_Document) (required) |  |

Reusable address template, for use in US Realm CDA Header.

Table 56: US Realm Address (AD.US.FIELDED) Constraints Overview

| **XPath** | **Card.** | **Verb** | **Data Type** | **CONF#** | **Value** |
| --- | --- | --- | --- | --- | --- |
| addr (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2) | | | | | |
| @use | 0..1 | SHOULD |  | [81-7290](#C_81-7290) | urn:oid:2.16.840.1.113883.1.11.10637 (PostalAddressUse) |
| country | 0..1 | SHOULD |  | [81-7295](#C_81-7295) | urn:oid:2.16.840.1.113883.3.88.12.80.63 (Country) |
| state | 0..1 | SHOULD |  | [81-7293](#C_81-7293) | urn:oid:2.16.840.1.113883.3.88.12.80.1 (StateValueSet) |
| city | 1..1 | SHALL |  | [81-7292](#C_81-7292) |  |
| postalCode | 0..1 | SHOULD |  | [81-7294](#C_81-7294) | urn:oid:2.16.840.1.113883.3.88.12.80.2 (PostalCode) |
| streetAddressLine | 1..4 | SHALL |  | [81-7291](#C_81-7291) |  |

If addr/@nullFlavor is present, the remaining conformance statements *SHALL NOT* be enforced

1. SHOULD contain zero or one [0..1] @use, which SHALL be selected from ValueSet [PostalAddressUse](#PostalAddressUse) urn:oid:2.16.840.1.113883.1.11.10637 STATIC 2005-05-01 (CONF:81-7290).
2. SHOULD contain zero or one [0..1] country, which SHALL be selected from ValueSet [Country](#Country) urn:oid:2.16.840.1.113883.3.88.12.80.63 DYNAMIC (CONF:81-7295).
3. SHOULD contain zero or one [0..1] state (ValueSet: [StateValueSet](#StateValueSet) urn:oid:2.16.840.1.113883.3.88.12.80.1 DYNAMIC) (CONF:81-7293).
   1. If the country is US, the state element is required but SHOULD have @nullFlavor if the state is unknown. If country is not specified, it's assumed to be US. If country is something other than US, the state MAY be present but MAY be bound to different vocabularies (CONF:81-10024).
4. SHALL contain exactly one [1..1] city (CONF:81-7292).
5. SHOULD contain zero or one [0..1] postalCode, which SHOULD be selected from ValueSet [PostalCode](#PostalCode) urn:oid:2.16.840.1.113883.3.88.12.80.2 DYNAMIC (CONF:81-7294).
   1. If the country is US, the postalCode element is required but SHOULD have @nullFlavor if the postalCode is unknown. If country is not specified, it's assumed to be US. If country is something other than US, the postalCode MAY be present but MAY be bound to different vocabularies (CONF:81-10025).
6. SHALL contain at least one and not more than 4 streetAddressLine (CONF:81-7291).
7. SHALL NOT have mixed content except for white space (CONF:81-7296).

Table 57: PostalAddressUse

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: PostalAddressUse urn:oid:2.16.840.1.113883.1.11.10637  A value set of HL7 Codes for address use.  Value Set Source: <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.10637/expansion> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| BAD | HL7AddressUse | urn:oid:2.16.840.1.113883.5.1119 | bad address |
| CONF | HL7AddressUse | urn:oid:2.16.840.1.113883.5.1119 | confidential |
| DIR | HL7AddressUse | urn:oid:2.16.840.1.113883.5.1119 | direct |
| H | HL7AddressUse | urn:oid:2.16.840.1.113883.5.1119 | home address |
| HP | HL7AddressUse | urn:oid:2.16.840.1.113883.5.1119 | primary home |
| HV | HL7AddressUse | urn:oid:2.16.840.1.113883.5.1119 | vacation home |
| PHYS | HL7AddressUse | urn:oid:2.16.840.1.113883.5.1119 | physical visit address |
| PST | HL7AddressUse | urn:oid:2.16.840.1.113883.5.1119 | postal address |
| PUB | HL7AddressUse | urn:oid:2.16.840.1.113883.5.1119 | public |
| TMP | HL7AddressUse | urn:oid:2.16.840.1.113883.5.1119 | temporary |
| ... | | | |

Table 58: StateValueSet

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: StateValueSet urn:oid:2.16.840.1.113883.3.88.12.80.1  Identifies addresses within the United States are recorded using the FIPS 5-2 two-letter alphabetic codes for the State, District of Columbia, or an outlying area of the United States or associated area  Value Set Source: <http://www.census.gov/geo/reference/ansi_statetables.html> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| AL | FIPS 5-2 (State) | urn:oid:2.16.840.1.113883.6.92 | Alabama |
| AK | FIPS 5-2 (State) | urn:oid:2.16.840.1.113883.6.92 | Alaska |
| AZ | FIPS 5-2 (State) | urn:oid:2.16.840.1.113883.6.92 | Arizona |
| AR | FIPS 5-2 (State) | urn:oid:2.16.840.1.113883.6.92 | Arkansas |
| CA | FIPS 5-2 (State) | urn:oid:2.16.840.1.113883.6.92 | California |
| CO | FIPS 5-2 (State) | urn:oid:2.16.840.1.113883.6.92 | Colorado |
| CT | FIPS 5-2 (State) | urn:oid:2.16.840.1.113883.6.92 | Connecticut |
| DE | FIPS 5-2 (State) | urn:oid:2.16.840.1.113883.6.92 | Delaware |
| DC | FIPS 5-2 (State) | urn:oid:2.16.840.1.113883.6.92 | District of Columbia |
| FL | FIPS 5-2 (State) | urn:oid:2.16.840.1.113883.6.92 | Florida |
| ... | | | |

Table 59: PostalCode

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: PostalCode urn:oid:2.16.840.1.113883.3.88.12.80.2  A value set of postal (ZIP) Code of an address in the United States  Value Set Source: <http://ushik.ahrq.gov/ViewItemDetails?system=mdr&itemKey=86671000> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| 19009 | USPostalCodes | urn:oid:2.16.840.1.113883.6.231 | Bryn Athyn |
| 92869-1736 | USPostalCodes | urn:oid:2.16.840.1.113883.6.231 | Orange, CA |
| 32830-8413 | USPostalCodes | urn:oid:2.16.840.1.113883.6.231 | Lake Buena Vista, FL |
| ... | | | |

US Realm Date and Time (DTM.US.FIELDED)

[effectiveTime: identifier urn:oid:2.16.840.1.113883.10.20.22.5.4 (open)]

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Table 60: US Realm Date and Time (DTM.US.FIELDED) Contexts

| **Contained By:** | **Contains:** |
| --- | --- |
| [US Realm Header (V3)](#D_US_Realm_Header_V3) (optional)  [US Realm Header (V3)](#D_US_Realm_Header_V3) (required)  [ePOLST Medical Orders Document](#D_ePOLST_Medical_Orders_Document) (required) |  |

The US Realm Clinical Document Date and Time datatype flavor records date and time information. If no time zone offset is provided, you can make no assumption about time, unless you have made a local exchange agreement.

This data type uses the same rules as US Realm Date and Time (DT.US.FIELDED), but is used with elements having a datatype of TS.

Table 61: US Realm Date and Time (DTM.US.FIELDED) Constraints Overview

| **XPath** | **Card.** | **Verb** | **Data Type** | **CONF#** | **Value** |
| --- | --- | --- | --- | --- | --- |
| effectiveTime (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.4) | | | | | |

1. SHALL be precise to the day (CONF:81-10127).
2. SHOULD be precise to the minute (CONF:81-10128).
3. MAY be precise to the second (CONF:81-10129).
4. If more precise than day, SHOULD include time-zone offset (CONF:81-10130).

US Realm Patient Name (PTN.US.FIELDED)

[name: identifier urn:oid:2.16.840.1.113883.10.20.22.5.1 (open)]

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Table 62: US Realm Patient Name (PTN.US.FIELDED) Contexts

| **Contained By:** | **Contains:** |
| --- | --- |
| [US Realm Header (V3)](#D_US_Realm_Header_V3) (required) |  |

The US Realm Patient Name datatype flavor is a set of reusable constraints that can be used for the patient or any other person. It requires a first (given) and last (family) name. If a patient or person has only one name part (e.g., patient with first name only) place the name part in the field required by the organization. Use the appropriate nullFlavor, "Not Applicable" (NA), in the other field.  
For information on mixed content see the Extensible Markup Language reference (<http://www.w3c.org/TR/2008/REC-xml-20081126/>).

Table 63: US Realm Patient Name (PTN.US.FIELDED) Constraints Overview

| **XPath** | **Card.** | **Verb** | **Data Type** | **CONF#** | **Value** |
| --- | --- | --- | --- | --- | --- |
| name (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1) | | | | | |
| @use | 0..1 | MAY |  | [81-7154](#C_81-7154) | urn:oid:2.16.840.1.113883.1.11.15913 (EntityNameUse) |
| family | 1..1 | SHALL |  | [81-7159](#C_81-7159) |  |
| @qualifier | 0..1 | MAY |  | [81-7160](#C_81-7160) | urn:oid:2.16.840.1.113883.11.20.9.26 (EntityPersonNamePartQualifier) |
| given | 1..\* | SHALL |  | [81-7157](#C_81-7157) |  |
| @qualifier | 0..1 | MAY |  | [81-7158](#C_81-7158) | urn:oid:2.16.840.1.113883.11.20.9.26 (EntityPersonNamePartQualifier) |
| prefix | 0..\* | MAY |  | [81-7155](#C_81-7155) |  |
| @qualifier | 0..1 | MAY |  | [81-7156](#C_81-7156) | urn:oid:2.16.840.1.113883.11.20.9.26 (EntityPersonNamePartQualifier) |
| suffix | 0..1 | MAY |  | [81-7161](#C_81-7161) |  |
| @qualifier | 0..1 | MAY |  | [81-7162](#C_81-7162) | urn:oid:2.16.840.1.113883.11.20.9.26 (EntityPersonNamePartQualifier) |

If name/@nullFlavor is present, the remaining conformance statements *SHALL NOT* be enforced

1. MAY contain zero or one [0..1] @use, which SHALL be selected from ValueSet [EntityNameUse](#EntityNameUse) urn:oid:2.16.840.1.113883.1.11.15913 STATIC 2005-05-01 (CONF:81-7154).
2. SHALL contain exactly one [1..1] family (CONF:81-7159).
   1. This family MAY contain zero or one [0..1] @qualifier, which SHALL be selected from ValueSet [EntityPersonNamePartQualifier](#EntityPersonNamePartQualifier) urn:oid:2.16.840.1.113883.11.20.9.26 STATIC 2011-09-30 (CONF:81-7160).
3. SHALL contain at least one [1..\*] given (CONF:81-7157).
   1. Such givens MAY contain zero or one [0..1] @qualifier, which SHALL be selected from ValueSet [EntityPersonNamePartQualifier](#EntityPersonNamePartQualifier) urn:oid:2.16.840.1.113883.11.20.9.26 STATIC 2011-09-30 (CONF:81-7158).
   2. The second occurrence of given (given[2]) if provided, SHALL include middle name or middle initial (CONF:81-7163).
4. MAY contain zero or more [0..\*] prefix (CONF:81-7155).
   1. The prefix, if present, MAY contain zero or one [0..1] @qualifier, which SHALL be selected from ValueSet [EntityPersonNamePartQualifier](#EntityPersonNamePartQualifier) urn:oid:2.16.840.1.113883.11.20.9.26 STATIC 2011-09-30 (CONF:81-7156).
5. MAY contain zero or one [0..1] suffix (CONF:81-7161).
   1. The suffix, if present, MAY contain zero or one [0..1] @qualifier, which SHALL be selected from ValueSet [EntityPersonNamePartQualifier](#EntityPersonNamePartQualifier) urn:oid:2.16.840.1.113883.11.20.9.26 STATIC 2011-09-30 (CONF:81-7162).
6. SHALL NOT have mixed content except for white space (CONF:81-7278).

Table 64: EntityNameUse

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: EntityNameUse urn:oid:2.16.840.1.113883.1.11.15913  Value Set Source: <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.15913/expansion> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| A | HL7EntityNameUse | urn:oid:2.16.840.1.113883.5.45 | Artist/Stage |
| ABC | HL7EntityNameUse | urn:oid:2.16.840.1.113883.5.45 | Alphabetic |
| ASGN | HL7EntityNameUse | urn:oid:2.16.840.1.113883.5.45 | Assigned |
| C | HL7EntityNameUse | urn:oid:2.16.840.1.113883.5.45 | License |
| I | HL7EntityNameUse | urn:oid:2.16.840.1.113883.5.45 | Indigenous/Tribal |
| IDE | HL7EntityNameUse | urn:oid:2.16.840.1.113883.5.45 | Ideographic |
| L | HL7EntityNameUse | urn:oid:2.16.840.1.113883.5.45 | Legal |
| P | HL7EntityNameUse | urn:oid:2.16.840.1.113883.5.45 | Pseudonym |
| PHON | HL7EntityNameUse | urn:oid:2.16.840.1.113883.5.45 | Phonetic |
| R | HL7EntityNameUse | urn:oid:2.16.840.1.113883.5.45 | Religious |
| ... | | | |

Table 65: EntityPersonNamePartQualifier

|  |  |  |  |
| --- | --- | --- | --- |
| Value Set: EntityPersonNamePartQualifier urn:oid:2.16.840.1.113883.11.20.9.26  Value Set Source: <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.11.20.9.26/expansion> | | | |
| **Code** | **Code System** | **Code System OID** | **Print Name** |
| AC | HL7EntityNamePartQualifier | urn:oid:2.16.840.1.113883.5.43 | academic |
| AD | HL7EntityNamePartQualifier | urn:oid:2.16.840.1.113883.5.43 | adopted |
| BR | HL7EntityNamePartQualifier | urn:oid:2.16.840.1.113883.5.43 | birth |
| CL | HL7EntityNamePartQualifier | urn:oid:2.16.840.1.113883.5.43 | callme |
| IN | HL7EntityNamePartQualifier | urn:oid:2.16.840.1.113883.5.43 | initial |
| NB | HL7EntityNamePartQualifier | urn:oid:2.16.840.1.113883.5.43 | nobility |
| PR | HL7EntityNamePartQualifier | urn:oid:2.16.840.1.113883.5.43 | professional |
| SP | HL7EntityNamePartQualifier | urn:oid:2.16.840.1.113883.5.43 | spouse |
| TITLE | HL7EntityNamePartQualifier | urn:oid:2.16.840.1.113883.5.43 | title |
| VV | HL7EntityNamePartQualifier | urn:oid:2.16.840.1.113883.5.43 | voorvoegsel |

US Realm Person Name (PN.US.FIELDED)

[name: identifier urn:oid:2.16.840.1.113883.10.20.22.5.1.1 (open)]

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Table 66: US Realm Person Name (PN.US.FIELDED) Contexts

| **Contained By:** | **Contains:** |
| --- | --- |
| [US Realm Header (V3)](#D_US_Realm_Header_V3) (optional)  [ePOLST Medical Orders Document](#D_ePOLST_Medical_Orders_Document) (optional)  [ePOLST Medical Orders Document](#D_ePOLST_Medical_Orders_Document) (required) |  |

The US Realm Clinical Document Person Name datatype flavor is a set of reusable constraints that can be used for Persons.

Table 67: US Realm Person Name (PN.US.FIELDED) Constraints Overview

| **XPath** | **Card.** | **Verb** | **Data Type** | **CONF#** | **Value** |
| --- | --- | --- | --- | --- | --- |
| name (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1) | | | | | |
| name | 1..1 | SHALL |  | [81-9368](#C_81-9368) |  |

1. SHALL contain exactly one [1..1] name (CONF:81-9368).
   1. The content of name SHALL be either a conformant Patient Name (PTN.US.FIELDED), or a string (CONF:81-9371).
   2. The string SHALL NOT contain name parts (CONF:81-9372).

# Template Ids in This Guide

Table 68: Template List

| **Template Title** | **Template Type** | **templateId** |
| --- | --- | --- |
| [ePOLST Medical Orders Document](#D_ePOLST_Medical_Orders_Document) | document | urn:hl7ii:2.16.840.1.113883.9.275.1:2021-12-01 |
| [US Realm Header (V3)](#D_US_Realm_Header_V3) | document | urn:hl7ii:2.16.840.1.113883.10.20.22.1.1:2015-08-01 |
| [ePOLST Completion Information Section](#S_ePOLST_Completion_Information_Section) | section | urn:hl7ii:2.16.840.1.113883.9.275.2.2:2021-12-01 |
| [ePOLST Medical Orders Section](#S_ePOLST_Medical_Orders_Section) | section | urn:hl7ii:2.16.840.1.113883.9.275.2.1:2021-12-01 |
| [Planned Procedure Section (V2)](#Planned_Procedure_Section_V2) | section | urn:hl7ii:2.16.840.1.113883.10.20.22.2.30:2014-06-09 |
| [Additional Orders Act (ePOLST)](#E_Additional_Orders_Act_ePOLST) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.3:2021-12-01 |
| [Cardiopulmonary Resuscitation Order Act (ePOLST)](#E_CPR_Order_Act) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.1:2021-12-01 |
| [ePOLST Administrative Information](#E_ePOLST_Administrative_Information) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.6:2021-12-01 |
| [ePOLST Clinical Instructions](#E_ePOLST_Clinical_Instructions) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.5:2021-12-01 |
| [Initial Treatment Orders Act (ePOLST)](#E_Initial_Treatment_Orders_Act_ePOLST) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.2:2021-12-01 |
| [Medically Assisted Nutrition Orders Act (ePOLST)](#E_Medically_Assisted_Nutrition_Orders_A) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.4:2021-12-01 |
| [Orders Review (ePOLST)](#E_Orders_Review_ePOLST) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.7:2021-12-01 |
| [Planned Additional Orders Procedure](#E_Planned_Additional_Orders_Procedure) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.3.1:2021-12-01 |
| [Planned CPR Procedure](#E_Planned_CPR_Procedure) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.1.1:2021-12-01 |
| [Planned Initial Treatment Procedure](#E_Planned_Initial_Treatment_Procedure) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.2.1:2021-12-01 |
| [Planned Medically Assisted Nutrition Orders Procedure](#E_Planned_Medically_Assisted_Nutrition_) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.4.1:2021-12-01 |
| [Author Participation](#U_Author_Participation) | unspecified | urn:oid:2.16.840.1.113883.10.20.22.4.119 |
| [US Realm Address (AD.US.FIELDED)](#U_US_Realm_Address_ADUSFIELDED) | unspecified | urn:oid:2.16.840.1.113883.10.20.22.5.2 |
| [US Realm Date and Time (DTM.US.FIELDED)](#U_US_Realm_Date_and_Time_DTMUSFIELDED) | unspecified | urn:oid:2.16.840.1.113883.10.20.22.5.4 |
| [US Realm Patient Name (PTN.US.FIELDED)](#U_US_Realm_Patient_Name_PTNUSFIELDED) | unspecified | urn:oid:2.16.840.1.113883.10.20.22.5.1 |
| [US Realm Person Name (PN.US.FIELDED)](#U_US_Realm_Person_Name_PNUSFIELDED) | unspecified | urn:oid:2.16.840.1.113883.10.20.22.5.1.1 |

Table 69: Template Containments

| **Template Title** | **Template Type** | **templateId** |
| --- | --- | --- |
| [ePOLST Medical Orders Document](#D_ePOLST_Medical_Orders_Document) | document | urn:hl7ii:2.16.840.1.113883.9.275.1:2021-12-01 |
| [US Realm Address (AD.US.FIELDED)](#U_US_Realm_Address_ADUSFIELDED) | unspecified | urn:oid:2.16.840.1.113883.10.20.22.5.2 |
| [US Realm Person Name (PN.US.FIELDED)](#U_US_Realm_Person_Name_PNUSFIELDED) | unspecified | urn:oid:2.16.840.1.113883.10.20.22.5.1.1 |
| [US Realm Person Name (PN.US.FIELDED)](#U_US_Realm_Person_Name_PNUSFIELDED) | unspecified | urn:oid:2.16.840.1.113883.10.20.22.5.1.1 |
| [US Realm Date and Time (DTM.US.FIELDED)](#U_US_Realm_Date_and_Time_DTMUSFIELDED) | unspecified | urn:oid:2.16.840.1.113883.10.20.22.5.4 |
| [ePOLST Medical Orders Section](#S_ePOLST_Medical_Orders_Section) | section | urn:hl7ii:2.16.840.1.113883.9.275.2.1:2021-12-01 |
| [Cardiopulmonary Resuscitation Order Act (ePOLST)](#E_CPR_Order_Act) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.1:2021-12-01 |
| [Planned CPR Procedure](#E_Planned_CPR_Procedure) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.1.1:2021-12-01 |
| [ePOLST Clinical Instructions](#E_ePOLST_Clinical_Instructions) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.5:2021-12-01 |
| [Initial Treatment Orders Act (ePOLST)](#E_Initial_Treatment_Orders_Act_ePOLST) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.2:2021-12-01 |
| [Planned Initial Treatment Procedure](#E_Planned_Initial_Treatment_Procedure) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.2.1:2021-12-01 |
| [ePOLST Clinical Instructions](#E_ePOLST_Clinical_Instructions) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.5:2021-12-01 |
| [Additional Orders Act (ePOLST)](#E_Additional_Orders_Act_ePOLST) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.3:2021-12-01 |
| [Planned Additional Orders Procedure](#E_Planned_Additional_Orders_Procedure) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.3.1:2021-12-01 |
| [ePOLST Clinical Instructions](#E_ePOLST_Clinical_Instructions) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.5:2021-12-01 |
| [Medically Assisted Nutrition Orders Act (ePOLST)](#E_Medically_Assisted_Nutrition_Orders_A) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.4:2021-12-01 |
| [Planned Medically Assisted Nutrition Orders Procedure](#E_Planned_Medically_Assisted_Nutrition_) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.4.1:2021-12-01 |
| [ePOLST Clinical Instructions](#E_ePOLST_Clinical_Instructions) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.5:2021-12-01 |
| [ePOLST Clinical Instructions](#E_ePOLST_Clinical_Instructions) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.5:2021-12-01 |
| [ePOLST Administrative Information](#E_ePOLST_Administrative_Information) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.6:2021-12-01 |
| [ePOLST Completion Information Section](#S_ePOLST_Completion_Information_Section) | section | urn:hl7ii:2.16.840.1.113883.9.275.2.2:2021-12-01 |
| [ePOLST Administrative Information](#E_ePOLST_Administrative_Information) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.6:2021-12-01 |
| [Orders Review (ePOLST)](#E_Orders_Review_ePOLST) | entry | urn:hl7ii:2.16.840.1.113883.9.275.3.7:2021-12-01 |
| [US Realm Header (V3)](#D_US_Realm_Header_V3) | document | urn:hl7ii:2.16.840.1.113883.10.20.22.1.1:2015-08-01 |
| [US Realm Patient Name (PTN.US.FIELDED)](#U_US_Realm_Patient_Name_PTNUSFIELDED) | unspecified | urn:oid:2.16.840.1.113883.10.20.22.5.1 |
| [US Realm Address (AD.US.FIELDED)](#U_US_Realm_Address_ADUSFIELDED) | unspecified | urn:oid:2.16.840.1.113883.10.20.22.5.2 |
| [US Realm Address (AD.US.FIELDED)](#U_US_Realm_Address_ADUSFIELDED) | unspecified | urn:oid:2.16.840.1.113883.10.20.22.5.2 |
| [US Realm Person Name (PN.US.FIELDED)](#U_US_Realm_Person_Name_PNUSFIELDED) | unspecified | urn:oid:2.16.840.1.113883.10.20.22.5.1.1 |
| [US Realm Date and Time (DTM.US.FIELDED)](#U_US_Realm_Date_and_Time_DTMUSFIELDED) | unspecified | urn:oid:2.16.840.1.113883.10.20.22.5.4 |
| [US Realm Date and Time (DTM.US.FIELDED)](#U_US_Realm_Date_and_Time_DTMUSFIELDED) | unspecified | urn:oid:2.16.840.1.113883.10.20.22.5.4 |
| [Planned Procedure Section (V2)](#Planned_Procedure_Section_V2) | section | urn:hl7ii:2.16.840.1.113883.10.20.22.2.30:2014-06-09 |
| [Author Participation](#U_Author_Participation) | unspecified | urn:oid:2.16.840.1.113883.10.20.22.4.119 |

# Value Sets In This Guide

Table 70: Value Sets

| **Name** | **OID** | **URL** |
| --- | --- | --- |
| [Administrative Gender (HL7 V3)](#Administrative_Gender_HL7_V3) | urn:oid:2.16.840.1.113883.1.11.1 | <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.1/expansion> |
| [Care Team Member Function](#Care_Team_Member_Function) | urn:oid:2.16.840.1.113762.1.4.1099.30 | <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113762.1.4.1099.30/expansion> |
| [Country](#Country) | urn:oid:2.16.840.1.113883.3.88.12.80.63 | <http://hl7.org/fhir/ValueSet/iso3166-1-2> |
| [Detailed Ethnicity](#Detailed_Ethnicity) | urn:oid:2.16.840.1.114222.4.11.877 | <https://vsac.nlm.nih.gov/valueset/2.16.840.1.114222.4.11.877/expansion> |
| [EntityNameUse](#EntityNameUse) | urn:oid:2.16.840.1.113883.1.11.15913 | <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.15913/expansion> |
| [EntityPersonNamePartQualifier](#EntityPersonNamePartQualifier) | urn:oid:2.16.840.1.113883.11.20.9.26 | <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.11.20.9.26/expansion> |
| [ePOLST CPR Values](#ePOLST_CPR_Values) | urn:oid:2.16.840.1.113883.9.275.4.1 | N/A |
| [ePOLST Initial Treatment Values](#ePOLST_Initial_Treatment_Values) | urn:oid:2.16.840.1.113883.9.275.4.2 | N/A |
| [ePOLST Medically Assisted Nutrition Values](#ePOLST_Medically_Assisted_Nutrition_Val) | urn:oid:2.16.840.1.113883.9.275.4.3 | N/A |
| [ePOLST Review Values](#ePOLST_Review_Values) | urn:oid:2.16.840.1.113883.9.275.4.4 | N/A |
| [Ethnicity](#Ethnicity) | urn:oid:2.16.840.1.114222.4.11.837 | <https://vsac.nlm.nih.gov/valueset/2.16.840.1.114222.4.11.837/expansion> |
| [Healthcare Provider Taxonomy](#Healthcare_Provider_Taxonomy) | urn:oid:2.16.840.1.114222.4.11.1066 | <https://vsac.nlm.nih.gov/valueset/2.16.840.1.114222.4.11.1066/expansion> |
| [HL7 BasicConfidentialityKind](#HL7_BasicConfidentialityKind) | urn:oid:2.16.840.1.113883.1.11.16926 | <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.16926/expansion> |
| [INDRoleclassCodes](#INDRoleclassCodes) | urn:oid:2.16.840.1.113883.11.20.9.33 | <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.11.20.9.33/expansion> |
| [Language](#Language) | urn:oid:2.16.840.1.113883.1.11.11526 | <http://www.loc.gov/standards/iso639-2/php/code_list.php> |
| [LanguageAbilityMode](#LanguageAbilityMode) | urn:oid:2.16.840.1.113883.1.11.12249 | <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.12249/expansion> |
| [LanguageAbilityProficiency](#LanguageAbilityProficiency) | urn:oid:2.16.840.1.113883.1.11.12199 | <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.12199/expansion> |
| [Marital Status](#Marital_Status) | urn:oid:2.16.840.1.113883.1.11.12212 | <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.12212/expansion> |
| [Personal And Legal Relationship Role Type](#Personal_And_Legal_Relationship_Role_Ty) | urn:oid:2.16.840.1.113883.11.20.12.1 | <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.11.20.12.1/expansion> |
| [PostalAddressUse](#PostalAddressUse) | urn:oid:2.16.840.1.113883.1.11.10637 | <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.10637/expansion> |
| [PostalCode](#PostalCode) | urn:oid:2.16.840.1.113883.3.88.12.80.2 | <http://ushik.ahrq.gov/ViewItemDetails?system=mdr&itemKey=86671000> |
| [Race Category Excluding Nulls](#Race_Category_Excluding_Nulls) | urn:oid:2.16.840.1.113883.3.2074.1.1.3 | <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.3.2074.1.1.3/expansion> |
| [Race Value Set](#Race_Value_Set) | urn:oid:2.16.840.1.113883.1.11.14914 | <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.14914/expansion> |
| [Religious Affiliation](#Religious_Affiliation) | urn:oid:2.16.840.1.113883.1.11.19185 | <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.19185/expansion> |
| [StateValueSet](#StateValueSet) | urn:oid:2.16.840.1.113883.3.88.12.80.1 | <http://www.census.gov/geo/reference/ansi_statetables.html> |
| [Telecom Use (US Realm Header)](#Telecom_Use_US_Realm_Header) | urn:oid:2.16.840.1.113883.11.20.9.20 | <https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.11.20.9.20/expansion> |
| [x\_ServiceEventPerformer](#x_ServiceEventPerformer) | urn:oid:2.16.840.1.113883.1.11.19601 | <http://www.hl7.org/documentcenter/public/standards/vocabulary/vocabulary_tables/infrastructure/vocabulary/vocabulary.html> |

# Code Systems in This Guide

Table 71: Code Systems

| **Name** | **OID** |
| --- | --- |
| Administrative Gender | urn:oid:2.16.840.1.113883.5.1 |
| CDC Vaccine Code (CVX) | urn:oid:2.16.840.1.113883.12.292 |
| CPT4 | urn:oid:2.16.840.1.113883.6.12 |
| DCM | urn:oid:1.2.840.10008.2.16.4 |
| FIPS 5-2 (State) | urn:oid:2.16.840.1.113883.6.92 |
| Healthcare Provider Taxonomy (HIPAA) | urn:oid:2.16.840.1.113883.6.101 |
| HL7ActClass | urn:oid:2.16.840.1.113883.5.6 |
| HL7ActCode | urn:oid:2.16.840.1.113883.5.4 |
| HL7ActMood | urn:oid:2.16.840.1.113883.5.1001 |
| HL7ActPriority | urn:oid:2.16.840.1.113883.5.7 |
| HL7ActReason | urn:oid:2.16.840.1.113883.5.8 |
| HL7ActRelationshipType | urn:oid:2.16.840.1.113883.5.1002 |
| HL7ActStatus | urn:oid:2.16.840.1.113883.5.14 |
| HL7AddressUse | urn:oid:2.16.840.1.113883.5.1119 |
| HL7Confidentiality | urn:oid:2.16.840.1.113883.5.25 |
| HL7EntityClass | urn:oid:2.16.840.1.113883.5.41 |
| HL7EntityNamePartQualifier | urn:oid:2.16.840.1.113883.5.43 |
| HL7EntityNameUse | urn:oid:2.16.840.1.113883.5.45 |
| HL7LanguageAbilityMode | urn:oid:2.16.840.1.113883.5.60 |
| HL7LanguageAbilityProficiency | urn:oid:2.16.840.1.113883.5.61 |
| HL7MaritalStatus | urn:oid:2.16.840.1.113883.5.2 |
| HL7NullFlavor | urn:oid:2.16.840.1.113883.5.1008 |
| HL7ObservationValue | urn:oid:2.16.840.1.113883.5.1063 |
| HL7ParticipationFunction | urn:oid:2.16.840.1.113883.5.88 |
| HL7ParticipationSignature | urn:oid:2.16.840.1.113883.5.89 |
| HL7ParticipationType | urn:oid:2.16.840.1.113883.5.90 |
| HL7ReligiousAffiliation | urn:oid:2.16.840.1.113883.5.1076 |
| HL7RoleClass | urn:oid:2.16.840.1.113883.5.110 |
| HL7RoleCode | urn:oid:2.16.840.1.113883.5.111 |
| HSLOC | urn:oid:2.16.840.1.113883.6.259 |
| ICD-10-CM | urn:oid:2.16.840.1.113883.6.90 |
| Insurance Type Code | urn:oid:2.16.840.1.113883.3.88.12.3221.5.2 |
| ISO 3166 Part 1 Country Codes, 2nd Edition, Alpha-2 | urn:oid:1.0.3166.1.2.2 |
| Language | urn:oid:2.16.840.1.113883.6.121 |
| LOINC | urn:oid:2.16.840.1.113883.6.1 |
| Media Type | urn:oid:2.16.840.1.113883.5.79 |
| NCI Thesaurus (NCIt) | urn:oid:2.16.840.1.113883.3.26.1.1 |
| NDFRT | urn:oid:2.16.840.1.113883.3.26.1.5 |
| NUBC UB-04 Patient Discharge Status code set | urn:oid:2.16.840.1.113883.6.301.5 |
| ObservationInterpretation | urn:oid:2.16.840.1.113883.5.83 |
| Provider Role (HL7) | urn:oid:2.16.840.1.113883.3.88.12.3221.4 |
| Race & Ethnicity - CDC | urn:oid:2.16.840.1.113883.6.238 |
| RxNorm | urn:oid:2.16.840.1.113883.6.88 |
| SNOMED CT | urn:oid:2.16.840.1.113883.6.96 |
| Source of Payment Typology (PHDSC) | urn:oid:2.16.840.1.113883.3.221.5 |
| UCUM | urn:oid:1.3.6.1.4.1.12009.10.3.1 |
| UCUM | urn:oid:2.16.840.1.113883.6.8 |
| USPostalCodes | urn:oid:2.16.840.1.113883.6.231 |